

UNC Modification	At what stage is this document in the process?
<h1 style="margin: 0;">UNC 0691 S:</h1> <h2 style="margin: 0;">CDSP to convert Class 2, 3 or 4 meter points to Class 1 when G1.6.15 criteria are met</h2>	<div style="display: flex; flex-direction: column; gap: 5px;"> <div style="border: 1px solid #00a651; background-color: #00a651; color: white; padding: 2px 5px; border-radius: 3px;">01 Modification</div> <div style="border: 1px solid #00a651; background-color: #e0f2f1; padding: 2px 5px; border-radius: 3px;">02 Workgroup Report</div> <div style="border: 1px solid #00a651; background-color: #e0f2f1; padding: 2px 5px; border-radius: 3px;">03 Draft Modification Report</div> <div style="border: 1px solid #00a651; background-color: #e0f2f1; padding: 2px 5px; border-radius: 3px;">04 Final Modification Report</div> </div>
<p><b>Purpose of Modification:</b></p> <p>This Modification proposes that where the requirement for a Class 2, 3 or 4 meter point to become Class 1 (number of calculations and number of months) has been met, and the Shipper has not taken steps to convert the site to Class 1 within 28 Supply Point System Business Days, that the CDSP would take steps to convert the meter point to Class 1.</p> <p>The Modification also proposes a new Performance Assurance report of sites where the CDSP has taken action, over the previous 12 months.</p>	
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<div style="display: flex; align-items: center;"> <div style="background-color: #ffc107; color: white; border-radius: 50%; width: 30px; height: 30px; display: flex; align-items: center; justify-content: center; margin-right: 10px;"> <span style="font-size: 20px;">!</span> </div> <div> <p>Medium Impact:</p> <p>Shippers, CDSP, DM Service Providers</p> </div> </div>	
<div style="display: flex; align-items: center;"> <div style="background-color: #00a651; color: white; border-radius: 50%; width: 30px; height: 30px; display: flex; align-items: center; justify-content: center; margin-right: 10px;"> <span style="font-size: 20px;">!</span> </div> <div> <p>Low Impact:</p> <p>Gas Transporters, affected End Consumers</p> </div> </div>	

**Commented [RE1]:** With the proposed solution change, should this now be 33 days?

**Commented [AD2]:** ??28 SPSBDs is an odd number – typically 28 days is often calendar – 'normal' convention would be divisible by 5 for SPSBDs?

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**Commented [AD4]:** ??Define taken action? Might be covered below – but assume that this includes where we needed to provide the report to the party. Detail may be available later.

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Timetable	
<b>The Proposer recommends the following timetable:</b>	
Initial consideration by Workgroup	29 April 2019
Workgroup Report presented to Panel	19 March 2020
Draft Modification Report issued for consultation	19 March 2020
Consultation Close-out for representations	9 April 2020
Final Modification Report available for Panel	16 April 2020
Modification Panel decision	21 May 2020

Any questions?

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## 1 Summary

### What

This Modification proposes that the CDSP is given an obligation to convert Class 2, 3 and 4 meter points to Class 1, where they have met the Class 1 qualifying criteria but have not been actioned by the Shipper within a set time frame. The intention is to limit the time period when sites that meet the Class 1 Requirement are subject to NDM Demand Estimation, as opposed to being Daily Metered.

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For the avoidance of doubt this proposal envisages a similar obligation for Class 2 meter points which have met the Class 1 criteria, even though they are already daily metered. This would ensure that all Supply Meter Points that meet the Class 1 Requirement have consistent DM Meter Reading arrangements with respect to read submission timings and central service provision.

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### Why

The Unidentified Gas Task Force (as established by UNC Modification 0658) has determined that Supply Meter Points that meet the Class 1 Requirement but remain as either Class 3 or Class 4 can contribute to daily UIG volatility. This is because their daily gas allocation will be determined using the Non-Daily Metered (NDM) Demand Estimation Algorithm rather than using their actual metered consumption.

Deleted: very large sites which are above the Class 1 threshold but remain as either Class 3 or Class 4 can

Although any differences between allocated and actual consumption will be corrected by meter point reconciliation, these sites may have an irregular usage pattern and the NDM Algorithm may not be a good estimate of the actual daily consumption, with any difference being a component of UIG each day.

Based on the findings of the UIG Task Force, as at November 2019 15 sites with an AQ equivalent to almost 0.5% of total national LDZ throughput had fully met the qualifying criteria for Class 1 but were still in PC 2 to 4. The true contribution to daily or annual UIG will not be known until they are converted to PC1 but they could be contributing around 0.1% of throughput to daily volatility of UIG nationally, and a much greater proportion in the LDZ in which they are situated.

Contact with individual Shippers by the CDSP regarding their own sites (plus anonymous reporting at PAC) has shown some improvements, but there is an ongoing churn of new sites crossing the threshold and meeting the criteria, which requires continued vigilance and co-operation from Shippers.

Measures to shorten the period between qualification and conversion to Class 1 would help to reduce daily UIG volatility. Including existing Class 2 sites within this proposal would ensure that very large sites are subject to Class 1 meter read submission timings. This should help to reduce the volatility of UIG between D+1 and D+5 and could also improve meter read submission levels through the use of a central service.

### How

This Modification proposes that after the qualifying period for the requirement for a meter point to become Class 1 is met, where the meter point is currently Class 2, 3 or 4, and where there is no evidence that the Shipper has taken all reasonable steps to convert the meter point to Class 1 within [20 Supply Point System Business Days / one calendar month], then the CDSP will reclassify the meter point to Class 1 and advise the relevant Shipper of the changes.

Commented [AD6]: Need to determine which is correct? NB: 20 SPSBDs is consistent with the CDSP reclassification timescales under 0665. But if it needs to be 28 SPSBDs so be it. 😞

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Whilst the Transporters retain the sole responsibility for installation of daily reading equipment, where this is not already in situ.

This Modification also seeks to introduce an additional report to Performance Assurance Committee (and a corresponding anonymised report) in the Performance Assurance Report Register of the count and aggregate

AQ of meter points where the CDSP is in the process or has completed work to convert to Class 1, over the previous 12 month period.

**Note:** a separate UNC Modification proposal (UNC 0690) which has now been approved, has reduced, the qualifying period for Class 1, so that is out of the scope of this proposal.

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**Commented [RE8]:** Suggested update as Modification 0690 has been approved

## 2 Governance

### Justification for Self-Governance

This Modification is recommended for self-governance procedures, on the basis that it is a minor change to industry governance and seeks to improve take-up of Class 1, and thereby reduce UIG volatility.

This Modification does not seek to prescribe any change to end consumer billing arrangements, which are at the discretion of the Supplier. Meter points with an AQ above 732,000 kWh should already have a daily reading capability (Shipper Licence Special Condition 12).

### Requested Next Steps

This Modification should:

- be considered a non-material change and subject to self-governance
- be assessed by a Workgroup

## 3 Why Change?

The current arrangements do not provide sufficient incentive for meter points to be moved to a Class 1 (Product Class (PC)) service, once the qualifying criteria are met. If there is a delay, Class 3 and 4 meter points will be subject to NDM Allocation, based on a standard national profile, rather than being allocated energy based on its actual daily usage. Class 2 meter points would have until the end of D+1 to submit a meter reading and would not be subject to the centralised service provision for daily meter reads (pending any recommendations from Review Proposal 0694 – CDSP provision of Class 1 Read service).

Based on the findings of the UIG Task Force, as at November 2019 15 sites with an AQ equivalent to almost 0.5% of total national LDZ throughput met the Class 1 Requirement but were still in PC 2 to 4. The true contribution to daily or annual UIG will not be known until they are converted to PC1 but they could be contributing around 0.1% of throughput to daily volatility of UIG nationally, and a much greater proportion in the LDZ in which they are situated.

Contact with individual Shippers by the CDSP regarding their own sites (plus anonymous reporting at PAC) has shown some improvements, but there is an ongoing churn of new sites crossing the threshold and meeting the criteria, which requires continued vigilance and co-operation from Shippers.

**Commented [AD9]:** My worry with this is I question where the incentive is to act? This Mod means that Shippers have a further 6/7 weeks (if we do 33 SPSBDs) given this 'grace period'. I would suggest that this could be tightened to state: "Where the Class 1 Requirement applies it has been identified that Shippers are failing to correctly reclassify such Supply Meter Points for extended periods. This modification seeks to ensure that this period is finite, as the CDSP will reclassify the Supply Meter Points on the Shipper's behalf where they fail to do so themselves."

**Commented [AD10]:** ??Is EUC9B a standard national profile? There is no regional variation on such sites? Sounds plausible – just a check?

**Commented [AD11]:** ??just a suggestion, this sounds like an argument against C2. I think that this is suggesting that "Inclusion of existing Class 2 Supply Meters that meet the Class 1 Requirement is proposed as the timescales for Meter Reading submission and increased performance under Class 1 will lead to greater number of actual readings on Gas Flow Day + 1, thus further reducing volatility for such Supply Meters".

But again you may consider that scale of change is not warranted at this stage.

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## 4 Code Specific Matters

### Reference Documents

UIG Task Force findings:

<https://www.xoserve.com/media/1492/321-inaccurate-or-out-of-date-aqs-non-daily-metered-euc09-sites.pdf>

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Knowledge/Skills

A knowledge of the daily reading process would be useful.

5 Solution

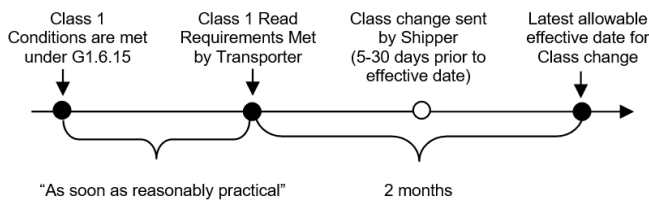


Figure 1: Existing timeline for change to Class 1

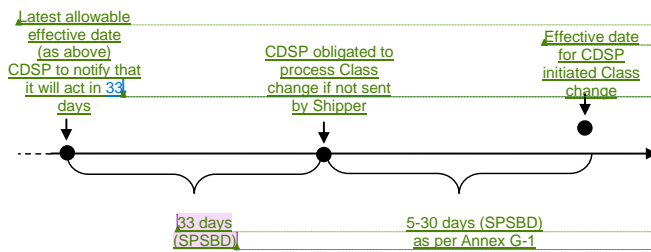


Figure 2: Additional proposed steps for change to Class 1

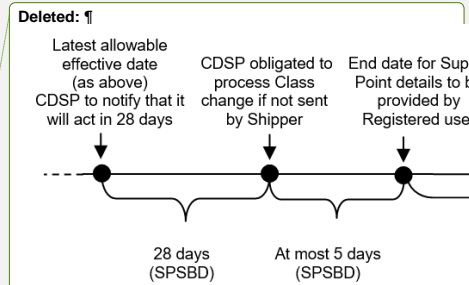
For the avoidance of doubt, the above timelines figure 1 and 2 are intended to provide clarity based upon the existing timescale and also to illustrate the revised timeline described in the business rules below, respectively. No text is expected to be produced for the above.

This Modification proposes that the CDSP shall reclassify Supply Meter Points that meet the Class 1 AQ requirement (a Supply Meter Point AQ larger than 58.6m kWh) to Class 1 if the Shipper does not do this. The proposal also seeks to tighten the existing timeframes involved.

In summary, where a Class 2, 3 or 4 site meets the qualifying conditions to become Class 1 through reason of an AQ exceeding the Class 1 threshold of 58.6m kWh, subject to G1.6.15, and where the Shipper does not meet its obligation to convert the meter point to Class 1 (effective within 2 months), the CDSP will do so on the Shippers behalf.

In more detail, the proposed sequence of events is:

1. The CDSP should notify both the shipper and relevant transporter immediately upon a site meeting the Class 1 qualifying conditions under G1.6.15.
2. As per existing code requirements – the Class 1 Meter Read Requirements should be met “as soon as reasonably practical” by the Transporter.
3. Also, per existing code requirements (under G1.11.2b), once the Class 1 Meter Read Requirements are met, the Shipper must reclassify the Supply Meter Point as Class 1 with an effective date within 2 months of the requirements being met (noting that effective dates may be between 5 to 30 Supply Point System Business Days days after the reclassification processing date).



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- Commented [AD13]: This is an inconsistency here – ‘days’ typically means calendar days.
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- Commented [RE14]: Does this Modification tighten existing timeframes or is that Modification 0690?
- Commented [AD15R14]: ??Agreed suggest deletion – this mod requires the CDSP to act
- Deleted: take on the obligation (with an additional grace period of 3328 Supply Point System Business Days) to progress the conversion to Class 1....
- Commented [AD16]: !! It is unclear to me whether you are expecting this to be a new report. At the moment this obligation is currently discharged by the T04 record in the NRL – is this what you are expecting to meet this criteria? So there is no new requirement on CDSP under 1?
- NB: I would expect that the Legal Text would have referenced this against G1.6.15?
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- Commented [AD18]: !! I think you have to change this as SPC is 5-30SPSBDs; or CNF is 15 days – 30 SPSBDs.
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4. Once the Shipper is in breach of the above, the CDSP will make an initial notification as soon as the non-compliance becomes clear, highlighting that the Shipper has a timeframe of 33 Supply Point System Business Days (SPSBD) from the date of notification to reclassify to Class 1 before the CDSP will do so on the Shipper's behalf.

5. The initial notification by the CDSP should also provide request for relevant details (to be described below under the 'Default values for transfer' section)

6. Once the timeframe in business rule 4 expire, the CDSP shall submit the reclassification on the relevant User's behalf. At this point the CDSP should also notify the DM Service Provider to satisfy the Class 1 Meter Read Requirements, where the Transporter has not already done so.

Existing obligations apply to the Transporter regarding the satisfaction of the Class 1 Meter Read Requirements, and to the Shipper User to facilitate access to enable them to do so.

For the avoidance of doubt, should the Supply Meter Point transfer to another Shipper User at any point (including the period defined in G1.6.15), the obligation to reclassify shall fall upon the Registered Shipper User, and where they fail to do so, the CDSP shall do so on their behalf.

**Default values for transfer**

Where the Requested Supply Point Capacity and Requested Supply Point Offtake Rate is not provided by the Shipper, or if the supplied values fail existing validation, the following business rules for default values should apply:

- Where the site is currently Product Class 2 and unless instructed otherwise by the Shipper the CDSP should use the existing prevailing Supply Point Capacity and Supply Point Offtake Rate values for the site.
- For sites currently in Product Class 3 or 4 the prevailing NDM Supply Point Capacity should be used (as referenced in Section B4.3) as the Supply Point Capacity and a default value of one twelfth of the Supply Point Capacity should be used for the Supply Point Offtake Rate.

**6 Impacts & Other Considerations**

**Does this Modification impact a Significant Code Review (SCR) or other significant industry change projects, if so, how?**

None

**Consumer Impacts**

This Modification does not seek to prescribe any change to end consumer billing arrangements, which are at the discretion of the Supplier. Meter points with an AQ above 732,000 kWh should already have a daily reading capability (Shipper Licence Special Condition 12).

**Cross Code Impacts**

For the avoidance of doubt the intention is for this proposal to also apply to Supply Points on IGT Networks. Based on the current version of the legal text an IGT modification is not warranted.

It is not anticipated a SPAA change would be required but we welcome feedback from the Suppliers or the CACoP.

**Commented [AD19]:** ?? Initial notification is a bit of misnomer as we have previously issued a notice under BR1.

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**Commented [AD20]:** Again request that this is reviewed to be consistent.

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**Commented [RE21]:** Suggested removing as this implies within the initial notification to Shippers to move their site to Class 1, the CDSP will state the effective date of the reclassification if the CDSP action this. I don't believe we would know exactly when this would be at the initial notification stage. Instead the Shippers would get a notification minimum 5 days before the reclassification happens once their timeframe to reclassify has surpassed.

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**Commented [RE22]:** Just to confirm, is this referring to the point where the CDSP have submitted the Supply Point Amendment? If yes, that is fine and we have existing communication mechanisms to account for this. If the official notification to DMSP is earlier than this, the CDSP would not have the authority to request the DMSP to include the meter point in the DLC file.

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**Commented [RE24]:** Slight reword to state that they wouldr ...

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EU Code Impacts

None

Central Systems Impacts

CDSP systems will need to be changed to identify sites which have met or are approaching the qualifying threshold and to produce the additional reports and notifications to Shippers. The CDSP will need to establish processes to undertake the conversion to Class 1, including liaising with providers of daily reading equipment, where that is not already fitted at the meter point.

A change to the Data Services Contract will also be required, as well as a charging methodology. It is envisaged that the relevant Shipper would bear any specific CDSP costs of converting the meter point to Class 1, including any administration costs.

An outline of the proposed service line changes to the Data Services Contract is below. The relevant Shipper should bear any specific CDSP costs of converting the meter point to Class 1, including any administration costs. A Change Request (XRN 5038) has been raised to ensure requirements are fully captured.

Part E Specific Services - Service Area 22		
Reference	SS SA22 <i>tbc</i>	SS SA22 <i>tbc</i>
Service Requirement Description	Notification to the Registered User that the CDSP believes that it is in breach of its obligation under G1.11.2 to reconfirm a Class 2, 3 or 4 Supply Meter Point as Class 1, and request the Registered User to make a Supply Point Reconfirmation or Supply Point Amendment (as appropriate) in respect of the Supply Meter Point or to provide details of why no such measure is required.	Conversion of Class 2, 3 or 4 Supply Meter Point to Class 1 in accordance with [G1.11.7] including liaison with the relevant Transporter and notification to the Registered User.
Service Requirement Trigger	CDSP becomes aware that a Supply Meter Point has fully met the requirements to be reconfirmed as Class 1.	More than 28 Supply Point Business Days have elapsed since the notification to the Registered User that a Class change is required, and the Shipper has not initiated a Class Change or provided details of why no such measure is required.
Service Requirement Output	Notification to the Registered User of the relevant Supply Meter Point, with the reasons for the CDSP's assessment, and a request to reconfirm the Supply Meter Point as Class 1 within 28 Supply Point Business Days.	Supply Meter Point has been changed to Class 1, liaison with Transporter (if required) with regard to installation of Daily Read Equipment and Registered User notification. Necessary data items e.g. Supply Point Capacity, Supply Point Offtake Rate have been provided to UKLink in line with Business Rules.
Time for delivery of service requirement	As soon as reasonably practicable	As soon as reasonably practicable
How service requirement delivered	[Email]	Update to CDSP records
Corresponding UNC requirement	TPD Section G1.11.6	TPD Section G1.11.1 (c)
Other corresponding		

**Commented [RE25]:** I'm not sure this is required as the solution states that 'Existing obligations apply to the Transporter regarding the satisfaction of the Class 1 Meter Read Requirements.'

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<b>requirement</b>		
<b>Service volume constraints (none unless stated)</b>	None	None
<b>Performance standard</b>		
<b>KPI category (1-4)</b>		
<b>Corresponding obligation needed for delivery (Customer Responsibilities)</b>	None	Provision of Prevailing Supply Point Capacity, Prevailing Supply Point Offtake Rate and Meter Reading in accordance with G1.11.17 on request from the CDSP.
<b>Charging Measure</b>	None	Per completed Class Change
<b>Charging period</b>	None	As and when required
<b>Change references to Service Description Table (note this does not form part of the Service Description Table)</b>	<b>Source:</b> Mod 0691	<b>Source:</b> Mod 0691
	<b>Version:</b>	

This Modification also seeks to introduce an additional report to Performance Assurance Committee (and a corresponding anonymised report) in the Performance Assurance Report Register (PARR) of the count and aggregate AQ of meter points where the CDSP is in the process or has completed work to convert to Class 1, over the previous 12 month period. Note that reporting from an earlier XRN (4867) is already in place to provide visibility on sites due to trigger the Class conditions – the proposed additional PARR reports are shown in Appendix 1.

### Related Modifications

The CDSP will also need to liaise with DM Service Providers to set up the meter point as Class 1.

For the avoidance of doubt, this Modification does not propose to change the qualifying rules in G1.5 and G1.6 as far as they relate to the Class 1 requirement, as that will be subject to a separate Modification proposal (Modification UNC 0690).

## 7 Relevant Objectives

### Impact of the Modification on the Relevant Objectives:

Relevant Objective	Identified impact
a) Efficient and economic operation of the pipe-line system.	Positive
b) Coordinated, efficient and economic operation of (i) the combined pipe-line system, and/ or (ii) the pipe-line system of one or more other relevant gas transporters.	None
c) Efficient discharge of the licensee's obligations.	None
d) Securing of effective competition: (i) between relevant shippers; (ii) between relevant suppliers; and/or	Positive



(iii) between DN operators (who have entered into transportation arrangements with other relevant gas transporters) and relevant shippers.	
e) Provision of reasonable economic incentives for relevant suppliers to secure that the domestic customer supply security standards... are satisfied as respects the availability of gas to their domestic customers.	None
f) Promotion of efficiency in the implementation and administration of the Code.	None
g) Compliance with the Regulation and any relevant legally binding decisions of the European Commission and/or the Agency for the Co-operation of Energy Regulators.	None

The main impacted objective is d). The Use of Class 1 instead of Classes 2, 3 and 4 for the largest sites in the market would lead to greater accuracy of daily allocation, less UIG volatility and lower levels of subsequent meter point reconciliation.

The Modification also has positive benefits for a) as ensuring daily visibility of consumption from the largest loads on the system would improve the operation of the pipe-line systems and allow more informed capacity planning.

## 8 Implementation

After a Modification Panel decision to implement (subject to no Appeal being raised) the CDSP would need to confirm the delivery timescales for the changes to processes and systems subject to approval by the DSC Change Management Committee.

A Change Proposal has been raised (XRN 5038) to ensure requirements are captured and assessed.

## 9 Legal Text

### Text Commentary

Legal text to be provided.

## 10 Recommendations

### Proposer's Recommendation to Panel

Panel is asked to:

- Agree that self-governance procedures should apply
- Refer this proposal to a Workgroup for assessment.

**APPENDIX 1: 4 ADDITIONAL PERFORMANCE ASSURANCE REPORTS (2 ANONYMISED, 2 FOR PERFORMANCE ASSURANCE COMMITTEE USE ONLY)**

**Schedule 2A.x – Industry Peer Comparison View**

Report Title	<b>Sites converted from PC 2/3/4 to PC1 by the CDSP as required under G1.11.7, due to meeting the qualifying criteria for PC1</b>
Report Reference	2A.x (reference to be determined following implementation of UNC Modification 691)
Report Purpose	To compare Shipper performance in re-confirming sites to PC1 in line with the obligations in G1.11.
Expected Interpretation of the report results	The aim is to understand whether Shippers are meeting their obligations or whether the CDSP has had to convert sites due to lack of actions or explanation from the Shipper within 28 Supply Point System Business Days. The report should identify performance across all market participants.
Report Structure (actual report headings & description of each heading)	Monthly non-cumulative report Peer Comparison Identifier Product Class Count of supply points which the Shipper has moved to Class 1 during the month Count of supply points which the CDSP has moved to Class 1 during the month Industry Total
Data inputs to the report	SSC Peer Comparison Identifier Product Class Count of sites converted by the Shipper and the CDSP (reported separately)
Number rounding convention	Whole numbers
History (e.g. report builds month on month)	A Rolling 12 month view, provided monthly
Rules governing treatment of data inputs (actual formula/specification to prepare the report)	Sites are counted if they became live as Class 1 on any date in the calendar month.  The report is prepared as soon as possible after the end of the calendar month

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Frequency of the report	Monthly
Sort criteria (alphabetical ascending etc.)	Peer Comparison Identifier alphabetically
History/background	Requirement introduced to support UNC Modification 0691 obligations
Additional comments	
Estimated development costs	
Estimated ongoing costs	

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Supply Points converted to PC1 by the Shipper and the CDSP (in accordance with UNC obligations in G1.11)							
	Month x		Month x + 1		Month x + 2		Etc for 12 months
Converted by	Shipper	CDSP	Shipper	CDSP	Shipper	CDSP	
Identifier A	0	0	0	0	0	0	
Identifier B	0	0	0	0	00	0	
etc							
Total	0	0	0	0	00	0	

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### Schedule 2B.x – Performance Assurance Committee View

Report Title	<b>Sites converted from PC 2/3/4 to PC1 by the CDSP as required under G1.11.7, due to meeting the qualifying criteria for PC1</b>
Report Reference	2B.x (reference to be determined following implementation of UNC Modification 691)
Report Purpose	To compare Shipper performance in re-confirming sites to PC1 in line with the obligations in G1.11.
Expected Interpretation of the report results	The aim is to understand whether Shippers are meeting their obligations or whether the CDSP has had to convert sites due to lack of actions or explanation from the Shipper within 28 Supply Point System Business Days. The report should identify performance across all market participants.
Report Structure (actual report headings & description of each heading)	Monthly non-cumulative report Shipper Short Code Product Class Count of supply points which the Shipper has moved to Class 1 during the month Count of supply points which the CDSP has moved to Class 1 during the month Industry Total
Data inputs to the report	SSC Product Class Count of sites converted by the Shipper and the CDSP (reported separately)
Number rounding convention	Whole numbers
History (e.g. report builds month on month)	A Rolling 12 month view, provided monthly
Rules governing treatment of data inputs (actual formula/specification to prepare the report)	Sites are counted if they became live as Class 1 on any date in the calendar month.  The report is prepared as soon as possible after the end of the calendar month

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Frequency of the report	Monthly
Sort criteria (alphabetical ascending etc.)	Shipper shortcode alphabetically
History/background	Requirement introduced to support UNC Modification 0691 obligations
Additional comments	
Estimated development costs	
Estimated ongoing costs	

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Supply Points converted to PC1 by the Shipper and the CDSP (in accordance with UNC obligations in G1.11)							
	Month x		Month x + 1		Month x + 2		Etc for 12 months
Converted by:	Shipper	CDSP	Shipper	CDSP	Shipper	CDSP	
Shipper A	0	0	0	0	0	0	
Shipper B	0	0	0	0	0	0	
etc							
Total	0	0	0	0	0	0	

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## Schedule 2A.y – Industry Peer Comparison View

Report Title	<b>Sites above the Class 1 threshold which are not in Class 1</b>
Report Reference	2A.y (reference to be determined following implementation of UNC Modification 691)
Report Purpose	To provide an overview of sites which are approaching or have reached the qualifying period for re-confirmation as Class 1.
Expected Interpretation of the report results	The aim is to understand whether Shippers are meeting their obligations to monitor and manage their very large sites and initiate re-confirmation to PC1 in a timely manner. The report should identify performance across all market participants.
Report Structure (actual report headings & description of each heading)	<p>Monthly non-cumulative report</p> <p>Peer Comparison Identifier</p> <p>Current Product Class grouped as PC2 separated and PC3/4 together</p> <p>Count of supply points split between number of qualifying months met and not yet met</p> <p>Total AQ of supply points split between number of qualifying months met and not yet met</p> <p>Industry Totals split between number of qualifying months met and not yet met</p>
Data inputs to the report	<p>SSC</p> <p>Peer Comparison Identifier</p> <p>Product Class</p> <p>Rolling AQ</p> <p>Number of months/calculations since the AQ first crossed the threshold</p>
Number rounding convention	Whole numbers
History (e.g. report builds month on month)	A Rolling 12 month view, provided monthly
Rules governing treatment of data inputs (actual formula/specification to prepare the report)	<p>Sites are counted from the month that the effective AQ first crossed the Class 1 threshold until they are re-confirmed as Class 1.</p> <p>Sites are included if they are in the Shipper's ownership at the end of reporting month, even if the Shipper has only gained them during the reporting month in question.</p>

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	The report is prepared as soon as possible after the end of the calendar month
Frequency of the report	Monthly
Sort criteria (alphabetical ascending etc.)	Peer Comparison Identifier alphabetically
History/background	Requirement introduced to support UNC Modification 0691 obligations
Additional comments	
Estimated development costs	
Estimated ongoing costs	

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Count of Supply Points above the Class 1 threshold which are not in Class 1						
	Month x		Month x + 1		etc	
AQ above 58.6m	Qualifying period not met	Qualifying period met	Qualifying period not met	Qualifying period met	Qualifying period not met	Qualifying period met
Identifier A						
PC2	0	0	0	0	0	0
PC3/4	0	0	0	0	0	0
Identifier B						
PC2	0	0	0	0	0	0
PC3/4	0	0	0	0	0	0
etc						
Total	0	0	0	0	0	0
PC2	0	0	0	0	0	0
PC3/4	0	0	0	0	0	0

Total (Rolling) AQ of Supply Points above the Class 1 threshold which are not in Class 1 (kWh)						
	Month x		Month x + 1		etc	
AQ above 58.6m	Qualifying period not met	Qualifying period met	Qualifying period not met	Qualifying period met	Qualifying period not met	Qualifying period met
Identifier A						
PC2	0,000	0,000	0,000	0,000	0,000	0,000
PC3/4	0,000	0,000	0,000	0,000	0,000	0,000
Identifier B						
PC2	0,000	0,000	0,000	0,000	0,000	0,000

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**Joint Office** of Gas Transporters

PC3/4	0,000	0,000	0,000	0,000	0,000	0,000
etc						
Total	0,000	0,000	0,000	0,000	0,000	0,000
PC2	0,000	0,000	0,000	0,000	0,000	0,000
PC3/4	0,000	0,000	0,000	0,000	0,000	0,000

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## Schedule 2B.y – Performance Assurance Committee View

Report Title	<b>Sites above the Class 1 threshold which are not in Class 1</b>
Report Reference	2B.y (reference to be determined following implementation of UNC Modification 691)
Report Purpose	To provide an overview of sites which are approaching or have reached the qualifying period for re-confirmation as Class 1.
Expected Interpretation of the report results	The aim is to understand whether Shippers are meeting their obligations to monitor and manage their very large sites and initiate re-confirmation to PC1 in a timely manner. The report should identify performance across all market participants.
Report Structure (actual report headings & description of each heading)	<p>Monthly non-cumulative report</p> <p>Shipper Shortcode</p> <p>Current Product Class grouped as PC2 separated and PC3/4 together</p> <p>Count of supply points split between number of qualifying months met and not yet met</p> <p>Total AQ of supply points split between number of qualifying months met and not yet met</p> <p>Industry Totals split between number of qualifying months met and not yet met</p>
Data inputs to the report	<p>SSC</p> <p>Product Class</p> <p>Rolling AQ</p> <p>Number of months/calculations since the AQ first crossed the threshold</p>
Number rounding convention	Whole numbers
History (e.g. report builds month on month)	A Rolling 12 month view, provided monthly
Rules governing treatment of data inputs (actual formula/specification to prepare the report)	<p>Sites are counted from the month that the effective AQ first crossed the Class 1 threshold until they are re-confirmed as Class 1.</p> <p>Sites are included if they are in the Shipper's ownership at the end of reporting month, even if the Shipper has only gained them during the reporting month in question.</p>

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	The report is prepared as soon as possible after the end of the calendar month
Frequency of the report	Monthly
Sort criteria (alphabetical ascending etc.)	Shipper shortcode Identifier alphabetically
History/background	Requirement introduced to support UNC Modification 0691 obligations
Additional comments	
Estimated development costs	
Estimated ongoing costs	

Count of Supply Points above the Class 1 threshold which are not in Class 1						
	Month x		Month x + 1		etc	
AQ above 58.6m	Qualifying period not met	Qualifying period met	Qualifying period not met	Qualifying period met	Qualifying period not met	Qualifying period met
Shipper A						
PC2	0	0	0	0	0	0
PC3/4	0	0	0	0	0	0
Shipper B						
PC2	0	0	0	0	0	0
PC3/4	0	0	0	0	0	0
etc						
Total	0	0	0	0	0	0
PC2	0	0	0	0	0	0
PC3/4	0	0	0	0	0	0

Total (Rolling) AQ of Supply Points above the Class 1 threshold which are not in Class 1 (kWh)						
	Month x		Month x + 1		etc	
AQ above 58.6m	Qualifying period not met	Qualifying period met	Qualifying period not met	Qualifying period met	Qualifying period not met	Qualifying period met
Shipper A						
PC2	0,000	0,000	0,000	0,000	0,000	0,000
PC3/4	0,000	0,000	0,000	0,000	0,000	0,000
Shipper B						
PC2	0,000	0,000	0,000	0,000	0,000	0,000
PC3/4	0,000	0,000	0,000	0,000	0,000	0,000
etc						
Total	0,000	0,000	0,000	0,000	0,000	0,000
PC2	0,000	0,000	0,000	0,000	0,000	0,000
PC3/4	0,000	0,000	0,000	0,000	0,000	0,000