



Pre-Modification Discussion

Realising the benefit of the Data
Permissions Matrix and UNC Consistency
Review

Background

- UNC modification 0649S – ‘Update to the UNC to formalise the Data Permissions Matrix’ achieved the following:
 - Recognised the DES DPM as a formal part of the UK Link Manual
 - Extended the DPM to include additional services – i.e. API and Telephone
 - Articulated existing User types enjoying these services
 - Introduced the process for change in order to extend data items / services to existing User types –
 - Clarified the process for adding new User types – i.e. a UNC modification
- It did not seek to:
 - Rationalise existing V5, therefore consistency statement was inserted such that the DPM takes precedent

Review of Outcomes

- Reasons to look again at this subject....
 - UNC modification 0649S has achieved its objectives by...
 - Clearly articulating data available to service Users by service type
 - Reduced regulatory (i.e. UNC modifications) burden required to amend data available to recognised service Users
 - It was a good first step to liberalisation, but ...
 - Specific control of data by service type has resulted in additional governance within the DSC Contract Management Committee
 - Benefits of rationalisation of the UNC were not sought
 - And the data challenge has moved on
 - Specifically the Energy Data Taskforce Report – challenging the Energy Industry to presume data is open

Proposed Modification Outcomes

- Revisit UNC Section V5
 - List the Users
 - Remove the data items – these are covered in the DPM
- Remove wording that is specific to the services in GT-D 5.2.1(g)
 - Extend the DPM to include other Protected Information Services – e.g. Registered Metering Applicant Annex V-5 (UNC V5.11 (modification 0297))
- DPM (*this is not necessary for the modification but update of this product within the same timescales assumed to be beneficial)
 - Remove the listing by service type
 - Extend the available data items (this is not necessary, but if this can be achieved or partially achieved during modification development it is presumed to be beneficial to increase visibility)

Proposed Modification Outcomes

- Add new User type to V5 – “Research / Development Party”
 - Seeking to create a User type that enables release of Protected Information to achieve objectives of the Energy Data Taskforce Innovation; Operational Excellence and Transparency to support ‘a robust, clean and efficient energy system’ for the consumer benefit
 - Will be subject to Triage Process
 - Specific data release will be considered based upon research proposal against specified criteria
 - Assessment against ‘Open Data Issue Mitigation’ – e.g. aggregation / anonymisation
 - Outcomes being made available
 - This will not achieve all EDTF objectives, but is a step towards a more open framework

Modification Development Questions

- V5 has multiple sections where parties are listed, which should be incorporated into rationalisation scope:
 - Propose retain V5.2.2 as is (except possibly 5.2.2 (k)) – this describes fundamental User availability – e.g. Code parties / Authority / CDSP
 - Rationalise V5.2.3 – typically this is where Permissions Mod outcomes are documented
 - Incorporate Users described in the following sections into 5.2.3:
 - 5.11 Registered Metering Applicant ('appointed MAM') and Accredited MAM;
 - 5.16 MAP;
 - 5.18 Supplier Supply Point Premises Data Service
 - 5.17 Data to DCC [or does this move into 5.2.2?]
 - Proposed reduction of additional conditions described in the UNC – proposed to insert into DPM Condition statements or Data Access Agreements – e.g. Confidentiality Agreements
- Views?

Data Permission Matrix Development Questions

- Retain a 'Portfolio' and 'Community' release of data as applicable
- Whilst not specifying service type, proposed to still ensure that the data request is 'targeted'
 - E.g. specific request (e.g. by Supply Meter Point), but also to include as per 5.16 MAP provision of specific data
- Views?