April 2021 PAC Meeting

Proposal for Updates to the Performance Assurance Report Registers (PARR)

Provided by:

Topics

- **Additional Mod 0691 Report** (Reclassification of Class 2, 3 or 4 sites to Class 1)

- **Adding AQ at Risk**

Additional Mod 0691 Report

(Reclassification of Class 2, 3 or 4 sites to Class 1 by the CDSP)

MOD0691 Report

Background
- MOD0691 sets out to reduce the time it takes for supply meter points that have met the Class 1 criteria to become Class 1

- Related reporting already exist in the PARR – these show the number of sites above the Class 1 threshold which are not Class 1, including total AQ, by user (2A.11 – anonymised; 2B.14 – non anonymised)

What's New?
- MOD0691 became effective on 1st April 2021 which now enables the CDSP to reclassify sites to Class 1
- An additional report is now required to show the number of sites reclassified to Class 1 by the relevant user or by the CDSP

Proposed View

- Will show total number of sites reclassified by user and/or CDSP (will not include AQ)

- Displays latest (rolling) 12 months in line with existing PARR reports 2A.11 & 2B.14

- Both an anonymised and non-anonymised version will be available

Identifier Code	Count of Supply Points reclassified to Class 1 by the Shipper and CDSP															
	Mar-21		Apr-21		May-21		Jun-21		Jul-21		Aug-21		Sep-21		
	Shipper	CDSP	Shipper	CDSP	Shipper	CDSP	Shipper	CDSP	Shipper	CDSP	Shipper	CDSP	Shipper	CDSP	Ship
aaa				1	1										
bbb			2												
ccc				3											
ddd						2									
Grand Total	0	0	2	4	1	2									

Note: dummy data

Adding AQ at Risk to the PARR

Background

- Xoserve UIG Task Force identified lack of Meter Reads as a major risk factor for UIG
  - For Class 1 and 2 sites, this means that an estimate is used in daily allocation – difference between estimate and actual creates UIG – resolved once an actual reading is received
  - For Class 3 and 4 sites, this delays reconciliation and means that the AQ could be out of date
- Task Force developed a set of prototype reports that focus on "AQ at Risk" due to lack of meter readings – **using different anonymisation**
- Feedback from March 2021 PAC meeting that we should add these reports to the PARR

Considerations

- Prototype reports brought together AQ at Risk across all six categories – highlights failures across multiple obligations
  - **Propose to report all six categories together plus totals**
- Publication of total unread AQ could identify certain Shippers based on their AQ size
  - **Propose that Anonymised View uses % of AQ only**
- Large numbers of columns can difficult to view/interpret – 12 months of history plus totals = 84 columns!
  - **Propose to present only current and prior months – previous months could be accessed via historic reports**

Proposed PAC View

- **Shows Shipper AQ at Risk in descending order of total AQ at Risk**
- **Compares only latest 2 months for ease**
- **Shows all Shippers, not just top three**

Note: dummy data

gWh	Month X						
Shipper	Class 1	Class 2	Class 3	Class 4 >293,000	Class 4 Smart/ AMR	Class 4 Small Non- Smart	Total
A			450		3,500	4,500	8,450
B		250		4,000			4,250
C	160		600	2,500			3,260
D	20	100	700			1,000	1,820
etc							
TOTAL	1,000	500,000	2,000	15,000	21,000	18,000	557,000

gWh	Month X						
Shipper	Class 1	Class 2	Class 3	Class 4 >293,000	Class 4 Smart/ AMR	Class 4 Small Non- Smart	Total
A			450		3,500	4,500	8,450
B		250		4,000			4,250
C	160		600	2,500			3,260
D	20	100	700			1,000	1,820
etc							
TOTAL	1,000	500,000	2,000	15,000	21,000	18,000	557,000

	Month X-1 (Prior Month)						
	Class 1	Class 2	Class 3	Class 4 >293,000	Class 4 Smart/ AMR	Class 4 Small Non- Smart	Total
	–	–	405	–	3,150	4,500	8,055
	–	225	–	3,600	–		3,825
	144	–	540	2,250	–		2,934
	18	90	630	–	–	1,000	1,738
	900	450,000	1,800	13,500	18,900	16,200	501,300

Proposed Anonymised View

- **Shows Shipper AQ at Risk as a % of their portfolio**
- **Compares only latest 2 months for ease**
- **Shows all Shippers, not just top three, in descending order of % of total portfolio**

% of portfolio	Month X						
Shipper	Class 1	Class 2	Class 3	Class 4 >293,000	Class 4 Smart/ AMR	Class 4 Small Non-Smart	Total
C	19.6%		5.6%	3.2%			8.4%
D	6.8%	7.3%	24.6%			6.8%	8.3%
B		6.5%		8.2%			7.5%
A			10.2%		5.6%	7.5%	6.9%
etc							
TOTAL	1.91%	5.10%	2.93%	18.93%	21.60%	8.67%	11.03%

% of portfolio	Month X						
Shipper	Class 1	Class 2	Class 3	Class 4 >293,000	Class 4 Smart/ AMR	Class 4 Small Non-Smart	Total
C	19.6%		5.6%	3.2%			8.4%
D	6.8%	7.3%	24.6%			6.8%	8.3%
B		6.5%		8.2%			7.5%
A			10.2%		5.6%	7.5%	6.9%
etc							
TOTAL	1.91%	5.10%	2.93%	18.93%	21.60%	8.67%	11.03%

	Month X–1 (Prior Month)						
	Class 1	Class 2	Class 3	Class 4 >293,000	Class 4 Smart/ AMR	Class 4 Small Non-Smart	Total
	17.6%	0.0%	5.0%	2.9%	0.0%	0.0%	7.6%
	6.1%	6.6%	22.1%	0.0%	0.0%	6.1%	7.6%
	0.0%	5.9%	0.0%	7.4%	0.0%	0.0%	6.8%
	0.0%	0.0%	9.2%	0.0%	5.0%	6.8%	6.2%
	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
	1.7%	4.6%	2.6%	17.0%	19.4%	7.8%	9.9%

Note: dummy data

Next steps

PAC views on Proposal

Draft PARR Extract for PAC Approval – plus tracked change PARR

PAC Approval of tracked change PARR

UNCC Approval of tracked change PARR – reports can be implemented

Note: UNCC Approval is likely to be in following month due to meeting timetable

Thank you