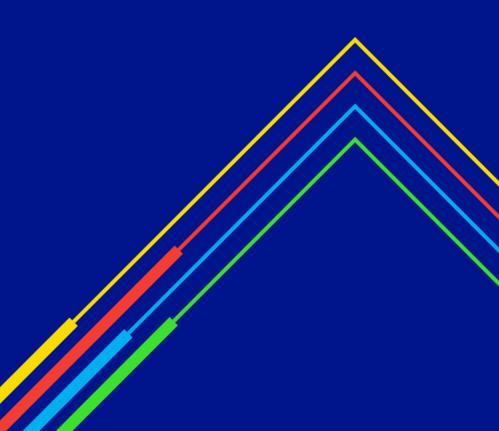
Milford Haven Risk

Transmission Workgroup 9th June 2022

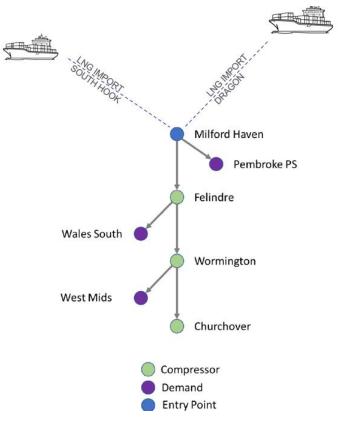
nationalgrid



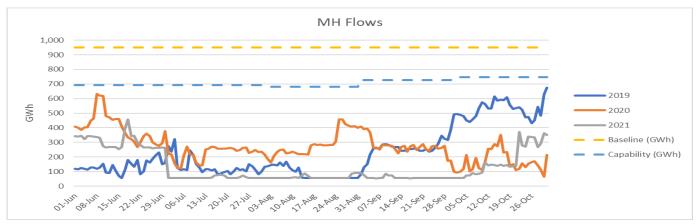
ECR change proposal

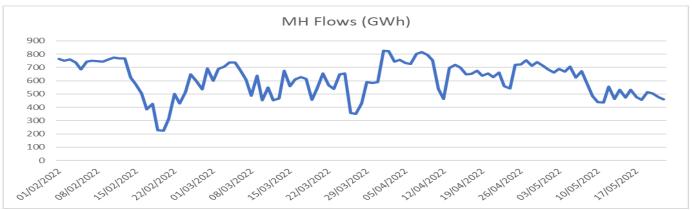
- On 9th May Ofgem decided to approve the proposed changes to the NGG's Entry Capacity Release Methodology Statement.
- National Grid can now restrict the release of capacity at the Milford Haven ASEP, but must release any capacity available above capability via the Weekly and Daily auctions (<u>https://www.nationalgrid.com/gastransmission/document/139651/download</u>)

| Month | Capability mcm/d | Capability kWh/day |
|-----------|------------------|--------------------|
| June | 63 | 693,000,000 |
| July | 63 | 693,000,000 |
| August | 62 | 682,000,000 |
| September | 66 | 726,000,000 |
| October | 68 | 748,000,000 |



Recent flows





National Grid | Transmission Workgroup June 2022

Solution - considerations

Factors to include when options are considered:

- timing can the change be delivered in time for summer 2023
- maintenance likely to impact capability next year
- geopolitics are we going to continue seeing the same level of flows
- bookings and flows this summer
- applicability to one or all Entry Points (due or undue discrimination)
- specifics related to cargo supply logistics
- cost v benefit (to LNG parties / rest of the industry / end consumer)

Network constraints at Milford Haven

To be updated



To be updated

nationalgrid