DSC Change Proposal Document

Customers to fill out all of the information in the sections coloured

Xoserve to fill out all of the information in the sections coloured

# A1: General Details

|  |  |
| --- | --- |
| Change Reference: | XRN5454 |
| Change Title: | Supplier of Last Resort (SoLR) Reporting Suite |
| Date Raised: | 22/11/2021 |
| Sponsor Representative Details: | Organisation: | EDF Energy |
| Name: | Elly Laurence |
| Email: | Eleanor.laurence@edfenergy.com |
| Telephone: | 07791 801720 |
| Xoserve Representative Details: | Name: | Dave Addison |
| Email: | David.addison@xoserve.com |
| Telephone: | 0121 2292138 |
| Business Owner: |  |
| Change Status: | [x]  Proposal | [ ]  With DSG | [ ]  Out for Review |
| [ ]  Voting | [ ]  Approved | [ ]  Rejected |

# A2: Impacted Parties

|  |  |  |
| --- | --- | --- |
| Customer Class(es): | [x]  Shipper | [ ]  Distribution Network Operator |
| [ ]  NG Transmission | [ ]  IGT |
| [ ]  All | [ ]  Other <Please provide details here> |
| Justification for Customer Class(es) selection | Reporting to support Shipper/Supplier during Supplier of Last Resort (SoLR) process. |

# A3: Proposer Requirements / Final (redlined) Change

|  |  |
| --- | --- |
| Problem Statement: | The process in which a Supplier of Last Resort (SoLR) is appointed for a failed Supplier portfolio, risks being inconsistent where the data is sourced through informal permissions obtained on each occasion.  |
| Change Description: | During the SoLR process a Supplier of Last Resort is appointed for a failed Supplier portfolio. The SoLR currently needs to register these sites into their portfolio. Prior to CSS Implementation, this process is undertaken in the UK Link system by getting their Shipper to send in Confirmation or GEA files. This registration process can take some time to be completed, however the SoLR remains responsible for these sites from the SoLR Appointment Date (i.e. the point that Ofgem states in their notice that the SoLR becomes responsible for these sites).From the SoLR Appointment Date until the sites are fully registered within the SoLR portfolio the SoLR will have limited access to data related to the sites acquired from the failed Supplier through the SoLR process. During the period Xoserve may provide reports to the SoLR to enable them to undertake the transition and set up activities for the consumers. Some reports are provided to the SoLR via Ofgem as part of the SoLR process, and the SoLR may also seek to obtain information from the Shipper, or from Xoserve via the Shipper, where this entity is still operational (i.e. the Shipper has not been Terminated).This change seeks to define [a suite] of reports that a prospective/appointed SoLR may expect to obtain to support their bidding process and, subsequently, during the period immediately following the notice of their appointment, having been issued to the CDSP by Ofgem and until every registration has transferred from the failed Supplier (either to the SoLR or to another Supplier).It is expected that this service will be an enduring service and will form part of the Gas Enquiry Service following implementation of CSS.[These reports may be subject to Third Party Service charges under the DSC.] The change will initially scope but will not be limited to the following reports:* Review of, with potential to revise, data items within the Pre-SoLR appointment report. Initial review will be with Ofgem and Suppliers (this report is currently issued to Ofgem, upon their request, and issued to Suppliers in support of the SoLR bidding process)
* Post-SoLR appointment
	+ Daily Progress Report (incl switching, withdrawal status, Incoming Supplier ID)
	+ Weekly Portfolio Report
* Historical Data (Failing Supplier)

The final scope of reporting will be proposed to Change Managers and covered in a Solution Change Pack.Any required data permissions will be identified during the Capture process.Some of the reporting due to be scoped as part of this change, will significantly support the nomination process and therefore Modification 0788 – Minimising the market impacts of ‘Supplier Undertaking’ operation. |
| Proposed Release: | Release: Feb/Jun/Nov XX or Adhoc DD/MM/YYYY |
| Proposed Consultation Period: | [x]  10 Working Days | [ ]  15 Working Days |
| [ ]  20 Working Days | [ ]  Other [Specify Here] |

# A4: Benefits and Justification

|  |  |
| --- | --- |
| Benefit Description: | Appointed Supplier of Last Resort (SoLR) will receive data for a failed Supplier portfolio that they are taking on, enabling them to complete reallocation efficiently with minimal disruption to consumers. |
| *What, if any, are the tangible benefits of introducing this change? What, if any, are the intangible benefits of introducing this change?* |
| Benefit Realisation: | During SoLR events post-delivery.  |
| *When are the benefits of the change likely to be realised?* |
| Benefit Dependencies: | None |
| *Please detail any dependencies that would be outside the scope of the change, this could be reliance on another delivery, reliance on some other event that the projects has not got direct control of.* |

# A5: Final Delivery Sub-Group (DSG) Recommendations – Removed (see Section C for DSG recommendations)

# A6: Service Lines and Funding

|  |  |
| --- | --- |
| Service Line(s) Impacted - New or existing  |  |
| Level of Impact | Major/ Minor/ Unclear/ None |
| If None please give justification |  |
| Impacts on UK Link Manual/ Data Permissions Matrix  |  |
| Level of Impact | Major/ Minor/ Unclear/ None |
| If None please give justification  |  |
| Funding Classes: | Customer Classes/ Funding | Delivery of Change | On-going Budget Amendment  |
| [ ]  Shipper | XX % | XX % |
| [ ]  National Grid Transmission | XX % | XX % |
| [ ]  Distribution Network Operator | XX % | XX % |
| [ ]  IGT | XX % | XX % |
| [ ]  Other <please specify> | XX % | XX % |
| ROM or funding details: |  |
| Funding Comments: |  |

# A7: ChMC Recommendation

|  |  |  |  |
| --- | --- | --- | --- |
| Change Status: | [ ]  Approve | [ ]  Reject | [ ]  Defer |
| Industry Consultation: | [ ]  10 Working Days | [ ]  15 Working Days |
| [ ]  20 Working Days | [ ]  Other [Specify Here] |
| Expected date of receipt for responses (to Xoserve) | XX/XX/XXXX |

|  |  |  |
| --- | --- | --- |
| DSC Consultation Issue: | [ ]  Yes | [ ]  No |
| Date Issued: | Click here to enter a date. |
| Comms Ref(s): |  |
| Number of Responses: |  |

# A8: DSC Voting Outcome

|  |  |  |
| --- | --- | --- |
| Solution Voting: | [ ]  Shipper | Please select. |
| [ ]  National Grid Transmission | Please select. |
| [ ]  Distribution Network Operator | Please select. |
| [ ]  IGT | Please select. |
| Meeting Date: | Click here to enter a date. |
| Release Date: | Release: Feb / Jun / Nov XX or Adhoc DD/MM/YYYY or NA |
| Overall Outcome: | [ ]  No | [ ]  Yes | If [Yes] please specify <Release> |

Version Control

# Document

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Version | Status | Date | Author(s) | Remarks |
|  |  |  |  |  |