DSC Change Proposal Document

Customers to fill out all of the information in the sections coloured

Xoserve to fill out all of the information in the sections coloured

# A1: General Details

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Change Reference: | XRN5345 | | | |
| Change Title: | Deferral of creation of Class change reads for DM to NDM and NDM to DM sites at transfer of ownership | | | |
| Date Raised: | 03/03/2021 | | | |
| Sponsor Representative Details: | Organisation: | Xoserve | | |
| Name: | Dave Addison | | |
| Email: | [david.addison@xoserve.com](mailto:david.addison@xoserve.com) | | |
| Telephone: | 01212292138 | | |
| Xoserve Representative Details: | Name: | Jaimee Le Resche | | |
| Email: | jaimee.leresche@xoserve.com | | |
| Telephone: | 0121 229 2268 | | |
| Business Owner: |  | | |
| Change Status: | Proposal | | With DSG | Out for Review |
| Voting | | Approved | Rejected |

# A2: Impacted Parties

|  |  |  |
| --- | --- | --- |
| Customer Class(es): | Shipper | Distribution Network Operator |
| NG Transmission | IGT |
| All | Other <Please provide details here> |
| Justification for Customer Class(es) selection | Shippers are not provided with an Opening Read window when a Change of Class and Shipper occurs at the same time. This means that where an actual transfer reading has been obtained it is more complex for the incoming Shipper to get this reading accepted, which can impact their ability to invoice the end consumer with the correct read. | |

# A3: Proposer Requirements / Final (redlined) Change

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| --- | --- | --- |
| Problem Statement: | CDSP reject potentially valid opening reads where there has been a Class change on transfer date. | |
| Change Description: | XRN5091 was raised to retain the Opening Meter Reading window where the transfer related to a site changing Non Daily Metered Class at the same time as the Change of Shipper. Due to the large volumes of Supply Meter Points within these two classes this resolved the majority of instances of premature closure of the Opening Read Window described in the UNC.  **This change seeks to analyse the option for DM to NDM and NDM to DM sites, retaining the Opening Meter Reading window regardless of whether the Change of Shipper event coincides with a Class change, so that the Shipper is able to provide an Opening Meter Reading up until D+5.**  A further requirement of XRN5091 was that the CDSP does not issue the class change read to the Shipper on D where the Class change is on transfer day.  Currently following an accepted class change request the CDSP will issue an estimated read on the effective date of the class change. This is to support downstream processes in closing off the outgoing class period, allowing processes such as allocation and billing to run successfully. During a Shipper’s ownership this does not present an issue as the class change timing is within their control and the estimated read issued can be replaced using the appropriate read file. However, where the class change occurs on the same effective date as a Change of Shipper (CoSh) the class change read is issued immediately and closes the opening read window. This prevents a valid actual opening read from the incoming shipper being accepted without this having to be submitted as a replacement Meter Reading, which would require agreement with the outgoing Shipper.  It should be noted that a Shipper has very little control over a class change as a result of a transfer as when nominating a meter point there is no information provided that informs them as to what the product class currently is via UK Link Communications.  There are not a large number of elected DM sites (Class 2) so the number of instances where this will occur is limited, but at the moment the UK Link system is **not** allowing the opportunity to the incoming Shipper to provide an Actual Meter Reading until D+5 as defined within the UNC where the site is transferring from a DM Class to an NDM Class (e.g. Class 2 to Class 3 or 4).  The same window applies in the UNC where the Supply Meter Point moves from NDM to DM, this might work more effectively as typically an estimate is generated on D which may be replaced as an actual without being flagged as a replacement reading.  This change will, in the analysis period, assess each of the scenarios of migration from one Class to another which involve a Class change from DM to NDM and vice versa and understand the current volumes associated with each scenario. It will make recommendations for changes, if necessary, following assessment with Shippers. | |
| Proposed Release: | ASAP | |
| Proposed Consultation Period: | 10 Working Days | 15 Working Days |
| 20 Working Days | Other [Specify Here] |

# A4: Benefits and Justification

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| --- | --- |
| Benefit Description: | Shipper opening read performance not adversely impacted by transfer class change  End Consumer experience, correct billing. |
| *What, if any, are the tangible benefits of introducing this change? What, if any, are the intangible benefits of introducing this change?* |
| Benefit Realisation: | Immediately – Upon implementation |
| *When are the benefits of the change likely to be realised?* |
| Benefit Dependencies: | None |
| *Please detail any dependencies that would be outside the scope of the change, this could be reliance on another delivery, reliance on some other event that the projects has not got direct control of.* |

# A5: Final Delivery Sub-Group (DSG) Recommendations – Removed (see Section C for DSG recommendations)

# A6: Service Lines and Funding

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| --- | --- | --- | --- |
| Service Line(s) Impacted - New or existing | DS-CS SA5 – 15 - For Class 2 Supply Meters, the validation of a Meter Reading, a Check Read or an Updated Meter Reading | | |
| Level of Impact | Minor | | |
| If None please give justification |  | | |
| Impacts on UK Link Manual/ Data Permissions Matrix | None | | |
| Level of Impact | None | | |
| If None please give justification | No change to file formats or data items. | | |
| Funding Classes  : | Customer Classes/ Funding | Delivery of Change | On-going Budget Amendment |
| Shipper | 100 % | XX % |
| National Grid Transmission | XX % | XX % |
| Distribution Network Operator | XX % | XX % |
| IGT | XX % | XX % |
| Other <please specify> | XX % | XX % |
| ROM or funding details: |  | | |
| Funding Comments: | Xoserve’s recommendation is that change is 100% Shipper funded based on service lines. | | |

# A7: ChMC Recommendation

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| --- | --- | --- | --- | --- |
| Change Status: | Approve | Reject | | Defer |
| Industry Consultation: | 10 Working Days | | 15 Working Days | |
| 20 Working Days | | Other [Specify Here] | |
| Expected date of receipt for responses (to Xoserve) | XX/XX/XXXX | | | |

|  |  |  |
| --- | --- | --- |
| DSC Consultation Issue: | Yes | No |
| Date Issued: | Click here to enter a date. | |
| Comms Ref(s): |  | |
| Number of Responses: |  | |

# A8: DSC Voting Outcome

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Solution Voting: | Shipper | | | Please select. |
| National Grid Transmission | | | Please select. |
| Distribution Network Operator | | | Please select. |
| IGT | | | Please select. |
| Meeting Date: | Click here to enter a date. | | | |
| Release Date: | Release: Feb / Jun / Nov XX or Adhoc DD/MM/YYYY or NA | | | |
| Overall Outcome: | No | Yes | If [Yes] please specify <Release> | |

Version Control

# Document

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| --- | --- | --- | --- | --- |
| Version | Status | Date | Author(s) | Remarks |
| 1.0 | Proposal | 24/03/2021 | Jai Le Resche | Proposal for April ChMC |