

## MODIFICATION 0672

### TARGET, MEASURE & REPORT PRODUCT CLASS 4 READ PERFORMANCE

Legal Text

#### TRANSPORTATION PRINCIPAL DOCUMENT

#### SECTION M – SUPPLY POINT METERING

*Amend paragraph 5.9 as shown below:*

#### **5.9 Cyclic Reading: Class 4, Smart or Advanced Supply Meters**

5.9.1. For the purposes of

- (a) the "**Meter Read Frequency**" in respect of a Class 4, Smart or Advanced Supply Meter is the expected frequency of Meter Reads for the purposes of the Code;
- (b) the Meter Read Frequency of a Class 4 Supply Meter (a "Monthly Read Meter") is monthly where:
  - (i) it is installed at a Supply Meter Point comprised in a Supply Point whose Annual Quantity is not less than 293,000 kWh ( 10,000 therms); or
  - (ii) the Registered User has (in accordance with Section G1.11) so elected;
- (c) the Meter Read Frequency of a Class 4, Smart or Advanced Supply Meter other than a Monthly Read Meter (an "Annual Read Meter") is annual;
- (d) notwithstanding the above, where the Supply Meter Installation at a Supply Meter Point has or is comprised of a Smart or Advanced Meter, the Meter Read Frequency shall be no greater than monthly in any case and.3 the Shipper User shall take all reasonable steps to obtain and submit a Valid Meter Reading at least once per month;
- (e) in this paragraph Advanced Meter shall have the same construction as that set out in Standard Condition 12.22 of the Gas Suppliers Licence;
- (f) a Class 4 Supply Meter Point is a:
  - (i) "Group 1" Supply Meter Point where;  
~~(A)~~(1) the Supply Meter is a Monthly Read Meter; and

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<sup>1</sup> (now includes small typographical renumbering changes only to enable insertion of legal text into Code)

- ~~(B)~~(2) the Annual Quantity is equal to or greater than 293,000 kWh ( 10,000 therms);
- (ii) "Group 2" Supply Meter Point where:
  - ~~(A)~~(1) the installed Supply Meter is a relevant Smart Meter or an Advanced Meter;
  - ~~(B)~~(2) the Supply Meter is a Monthly Read Meter; and
  - ~~(C)~~(3) the Annual Quantity is less than 293,000 kWh ( 10,000 therms);
- (iii) "Group 3" Supply Meter Point where:
  - ~~(A)~~(1) the installed Supply Meter is neither a Smart Meter or an Advanced Meter;
  - ~~(B)~~(2) the Supply Meter is an Annual Read Meter; and
  - ~~(C)~~(3) the Annual Quantity is less than 293,000 kWh ( 10,000 therms);
- (g) a Smart Meter and an Advanced Meter are "relevant" for the purposes of paragraph (f)(ii) if:
  - (i) the Supply Meter is:
    - ~~(A)~~(1) not part of a Supply Metering System;
    - ~~(B)~~(2) is part of a Supply Metering System which is designated as 'SMETS1';and the Supply Meter was installed by the Registered User;
  - (ii) the Supply Meter is part of a Supply Metering System which is designated as 'SMETS2';
  - (iii) details of the Supply Meter have been disclosed by the CDSP to the Data Communications Company in accordance with Section V5.17.

5.9.2. A Meter Reading in respect of a Class 4, Smart or Advanced Supply Meter is not Valid unless the Read Date is:

- (a) in the case of a Monthly Read Meter, not less than 7 Days;
- (b) in the case of an Annual Read Meter at a Larger Supply Meter Point, not less than 14 Days,
- (c) in the case of an Annual Read Meter at a Smaller Supply Meter Point, not less than 25 Days,
- (d) after the Read Date of the preceding Valid Meter Read;

5.9.3. Each User shall use best endeavours to comply with the requirements in paragraph 5.9.4.

5.9.4. The requirement referred to in paragraph 5.9.3 is that, of the Valid Meter Readings obtained by a User pursuant to paragraphs 5.9.7 to 5.9.12 in respect of Relevant Class 4 Supply Meters on any particular Day:

- (a) not less than 50% are submitted by the 10th Supply Point Systems Business Day after the Read Date;
- (b) not less than 100% are submitted by the 25th Supply Point Systems Business Day after the Read Date

~~4.2~~ and the CDSP shall notify each User of its performance in such respect.

5.9.5. Subject to paragraph 5.9.6, the CDSP will not accept any Meter Readings in respect of which the requirement in paragraph 5.9.4(b) is not complied with.

5.9.6. Where in relation to a Supply Meter a Meter Information Notification is outstanding at the Read Date or is submitted not later than the 10th Supply Point Systems Business Day after the Read Date, paragraph 5.9.5 shall not apply upon the submission or resubmission, following resolution of the Meter Information Notification, of a Meter Reading in respect of such Supply Meter.

5.9.7. Each User shall secure, in relation to Monthly Read Meters, that a Valid Meter Reading is obtained:

- (a) for each Relevant Monthly Read Meter, not less frequently than once every 4 calendar months;
- (b) in each calendar month, and in compliance with paragraph 5.9.8, for not less than 90% of the number of Monthly Read Meters which are Relevant Supply Meters for the whole of the month

and the CDSP shall notify each User of its performance in such respect.

5.9.8. For the purposes of paragraph 5.9.7(b) the Read Date in respect of a Monthly Read Meter is required to be not more than 37 Days (or in the month of January 44 Days) after the Read Date of the preceding Meter Read under paragraph 5.9.7.

5.9.9. Each User shall secure, in relation to Annual Read Meters, that a Valid Meter Reading is obtained and provided to the CDSP at least once in every 12 month period for each Annual Read Meter where the Supply Point has been in the Registered User's ownership for more than 12 months.

5.9.10. Where the Supply Point for the Annual Read Meter has been in the Registered User's ownership for less than 12 months, the User shall use its reasonable endeavours to secure that a Valid Meter Reading is obtained and provided to the CDSP at least once in the first 12 month period of ownership.

5.9.11. Where the Supply Point for the Annual Read Meter has been in the Registered User's ownership for less than 12 months and, despite reasonable endeavours, it has not been possible to provide a Valid Meter Reading within the first 12 months of ownership in accordance with paragraph 5.9.10, the User shall secure that a Valid Meter Reading is obtained and provided to the CDSP at least once in the first 24 months of ownership.

- 5.9.12. In respect of a New Supply Meter Point the Read Date of the first Meter Reading obtained pursuant to paragraphs 5.9.9 ~~to~~ 5.9.11 (inclusive) shall be not less than 1 nor more than 12 months after the First Supply Point Registration Date.
- 5.9.13. The CDSP shall notify each User of its performance under paragraphs 5.9.9 to 5.9.12 (inclusive).
- 5.9.14. For the avoidance of doubt, the provisions set out in paragraphs 5.9.9 ~~to~~ 5.9.12 (inclusive) also apply to Pre-payment Meters.
- 5.9.15. Each Valid Meter Read in respect of a Class 4 Supply Meter shall give rise to an Offtake Reconciliation for the purposes of which:
- (a) the Reconciliation Metered Period shall be the Meter Reading Period;
  - (b) the Reconciliation Metered Volume shall be the Metered Volume.
- 5.9.16. In respect of a Supply Point with an Annual Quantity greater than 293,000 kWh "Winter Consumption Data" means data which is required by the CDSP to enable it to determine the quantity of gas which is offtaken from the Total System at the Supply Meter Point in the period December to March in a Gas Year.
- 5.9.17. Where the Registered User of a Supply Point with an Annual Quantity greater than 293,000 kWh is notified by the CDSP in May in a Gas Year that Winter Consumption Data is not available in respect of the Supply Meter, the Registered User shall take all reasonable steps to, no earlier than 14 Supply Point Systems Business Days prior to 01 September in a year and no later than 15 Supply Point Systems Business Days prior to 01 October in that year, send to the CDSP Winter Consumption Data for the Supply Meter. The CDSP shall use such data for the purposes of determining the End User Category for the NDM Supply Point in which the Supply Meter is comprised in accordance with Section H.
- 5.9.18. For the purposes of paragraph 5.9.19:
- (a) "Target Monthly AQ Read Percentage" and "Target Annual AQ Read Percentage" are the percentages expressed as such and set out in the Performance Assurance Report Registers (as updated from time to time);
  - (b) a User's "Actual Monthly AQ Read Percentage" in respect of a calendar month (M) is calculated as follows:

$$\frac{(MMR}{TAQM)} * 100$$

where:

MMR is the sum of the Annual Quantity for each relevant monthly Supply Meter Point in respect of which the User submitted a Valid Meter Reading to the CDSP during calendar month M+1;

TAQM is the sum of the Annual Quantity for each Supply Meter Point which for all Days in the calendar month is:

~~(A)~~ (1) a Monthly Read Meter; and

~~(B)~~(2) comprised in a Supply Point in respect of which the User is the Registered User

("relevant monthly" Supply Meter Point);

- (c) a User's "**Actual Annual AQ Read Percentage**" in respect of a calendar month (M) is calculated as follows:

$$(AMR / TAQA) * 100$$

\_\_\_\_\_ where:

\_\_\_\_\_ AMR is the sum of the Annual Quantity for each relevant annual Supply Meter Point in respect of which the User submitted a Valid Meter Reading to the CDSP during the twelve month period ending on the last day of calendar month (M) ("**relevant 12 months**");

\_\_\_\_\_ TAQA is the sum of the Annual Quantity for each Supply Meter Point which:

~~(A)~~(1) is an Annual Read Meter in relation to calendar month M; and

~~(B)~~(2) is for all Days in the relevant 12 months comprised in a Supply Point in respect of which the User is the Registered User

("relevant annual" Supply Meter Point).

5.9.19. Without prejudice to the preceding requirements of this Clause 5.9, each User shall secure that:

- (a) in respect of each calendar month, the User's Actual Monthly AQ Read Percentage is not less than the Target Monthly AQ Read Percentage for such calendar month for both:
- (i) Supply Meter Points which are in Group 1; and
  - (ii) Supply Meter Points which are in Group 2;
- (b) in respect of each calendar month, the User's Actual Annual AQ Read Percentage is not less than the Target Annual AQ Read Percentage for the relevant 12 months for Supply Meter Points which are in Group 3

and the CDSP shall notify all Users of each User's performance in such respect in relation to each calendar month.

5.9.20. For the purposes of paragraph 5.9.19 and determining whether a Supply Meter Point is in Group 1, Group 2 or Group 3:

- (a) the Annual Quantity shall be the Annual Quantity prevailing on the first day of the calendar month or (as the case may be) the first day of the relevant 12 month period;
- (b) a Smart Meter or an Advanced Meter will only be treated as installed where the such meter is installed and operational for all days in a calendar month.

5.9.21 Where the Meter Read Frequency of a Supply Meter changes during a calendar month no account shall be taken of the Annual Quantity of the Supply Meter Point for such month for the purposes of paragraphs 5.9.18 and 5.9.19.