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Nexus Workgroup - Transition

SPA Topic

19th March 2014

Introduction

- For UKLink Programme there will be a number of transition issues that need to be discussed at Nexus Workgroup with principles, business rules agreed
- Transition will cover moving from current UNC arrangements to the new arrangements under the Nexus Modifications (Mod 0432, 0434 & 0440)
- This presentation looks at Supply Point Administration activities;
 - Supply Point Enquiries
 - Nominations
 - Offers & Referrals
 - Confirmations
 - Objections
 - Withdrawals
 - Transfer Readings (Opening Reads)
 - Supply Point Amendments
- Note: Does not include Unique Sites or CSEP Supply Points



Terms & Definitions

- For the purposes of Transition and this presentation the following terms are used;
 - Non-effective days: UNC obligations are not applied
 - Go Live: Implementation of the new arrangements
 - Cut-over: Moving from current arrangements to new arrangements
 - In-flight: Processes that commence pre implementation & complete post implementation

Assumptions

- The following are the assumptions made during analysis of the SPA topic area;
 - Any requests/notifications submitted by the Shipper will be processed and a response issued within current systems & rules before UKLink is ‘taken down’ .
 - There may be some exceptions e.g. Referrals
 - The new processes will go live on implementation date, when the system is available again, and not before
 - Analysis has been based on current transfer of ownership timescales, any changes to transfer timescales (Mod 477) is not in scope at this time
 - There will need to be ‘non-effective days’ during Cut-over
 - Communication which requires any new data items (e.g. Class) will only be accepted post Go Live, there may also be redundant data items which will not be included in new files from Go Live.

Supply Point Class

Current v New Arrangements	Transition
<p>Shippers will elect the 'Class' of a Supply Point</p>	<p>At Go Live:</p> <ul style="list-style-type: none"> - Existing DM Mandatory Supply Points (as per legal text for Mod 0432 G1.5.3) will be migrated to Class 1 - Existing DME Supply Points will be migrated to Class 2 - Anything else will be migrated to Class 4
	<p>For DN Interruption Contracts, it will be the Shippers obligation to manage the Confirmation to a DM Supply Point where the DNI Contract commences on the 1st October</p>

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Supply Point Enquiries

Current v New Arrangements	Transition
New arrangements will include up to 12 months consumption data if requested	A request submitted after Go Live requesting consumption history for the period pre implementation will be provided in the Supply Point Enquiry response, if requested
New arrangements allows a Shipper to request a Supply Point Enquiry for any Supply Point via the same UK Link process	A Supply Point Enquiry submitted after go live via file communication for a Smaller Supply Point will be accepted and processed the same as a request for a Larger Supply Point

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Supply Point Nomination

Current v New Arrangements	Transition
New arrangements will require a Shipper to nominate a Supply Point in either Class 1, 2, 3 or 4	Nominations to Class 1 (for DM Mandatory) 2, 3 or 4 can only be submitted post Go Live, any requests pre Go-Live will be rejected
	A request to change Class can only be submitted post Go Live. Shipper will need to Nominate/ Confirm from the Default Class to the Shippers preferred Class

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Supply Point Offers

Current v New Arrangements	Transition
No change	Valid Offers at Go Live will be invalidated as they will be based on 'DM / NDM' arrangements & will not be valid under the new arrangements
	Shipper will need to submit a new Nomination based on Class post Go Live
	<p>Note:</p> <p>Any existing Offers will not be valid as the Class will not have been specified.</p> <p>For Larger Supply Points the Nomination specifies the Class elected for the Supply Point not the Confirmation.</p>

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Supply Point Referrals

Current v New Arrangements	Transition
No change	Any Referrals outstanding as a result of a Nomination at Go Live will be cancelled
	Shipper will need to submit a new Nomination based on Class post Go Live
	<p>Note: The volume is expected to be low as Referrals only apply to DM sites (being migrated to Class 1 or 2), where an increase in the current SOQ/SHQ is requested</p> <p>There will be not be any Referrals as a result of ‘Aggregations’ and DMV’ s.</p>

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Supply Point Confirmations

Current v New Arrangements	Transition
Shippers will need to specify the Class of a Supply Point	'In Flight' Confirmations will continue to be processed and either categorised as Class 1 if DM Mandatory, Class 2 if DME otherwise Class 4
	A Confirmation or Supply Point Update will be required to change the Class post 1 st October

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Supply Point Objections

Current v New Arrangements	Transition
No change	Objections during the Transition period will be affected by Non-effective days i.e. Objection window will be shortened
	Shippers will need to resolve the Objection within the period else the Confirmation will lapse

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Supply Point Transfer Readings

Current v New Arrangements	Transition
Date for obtaining & submitting the Opening Read is different under the new arrangements	The Opening Read will be processed as per current rules during Cut-over, the new rules for obtaining & submitting an Opening Read will only apply following a transfer of ownership and change in Class (e.g. from Class 4 to 2) post Go Live

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Supply Point Amendments

Update Type	Transition
Capacity Revision (SOQ)	Any outstanding requests for an existing DM going to Class 1 or 2 will be carried forward & processed
	Capacity revisions via a Nomination is covered under 'Supply Point Nomination' .
Priority Consumer	Any outstanding requests (request to the Network) will be carried forward & processed
SHQ Revision	Any outstanding requests for an existing DM going to Class 1 or 2 will be carried forward & processed

Supply Point Amendments

Update Type	Transition
Market Sector Code	Any requests pre go live will be processed
Meter Read Frequency	Any requests pre go live will be processed
Emergency & Customer Contacts	Any requests pre go live will be processed
Supplier ID	Any requests pre go live will be processed
GAO / MAM / MRA Update	Any requests pre go live will be processed
Change in Class	Can only be processed post Go Live

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Next Steps

- Shippers to review the proposed transition arrangements for Supply Point Administration activities
- Provide any comments to Xoserve
- We shall document these processes for the 2nd April workgroup
- Review any comments received at 2nd April meeting with aim to agree any changes & approve