



Change Management Committee

September 2023



SECTION 2: DSC CHANGE BUDGET & HORIZON PLANNING

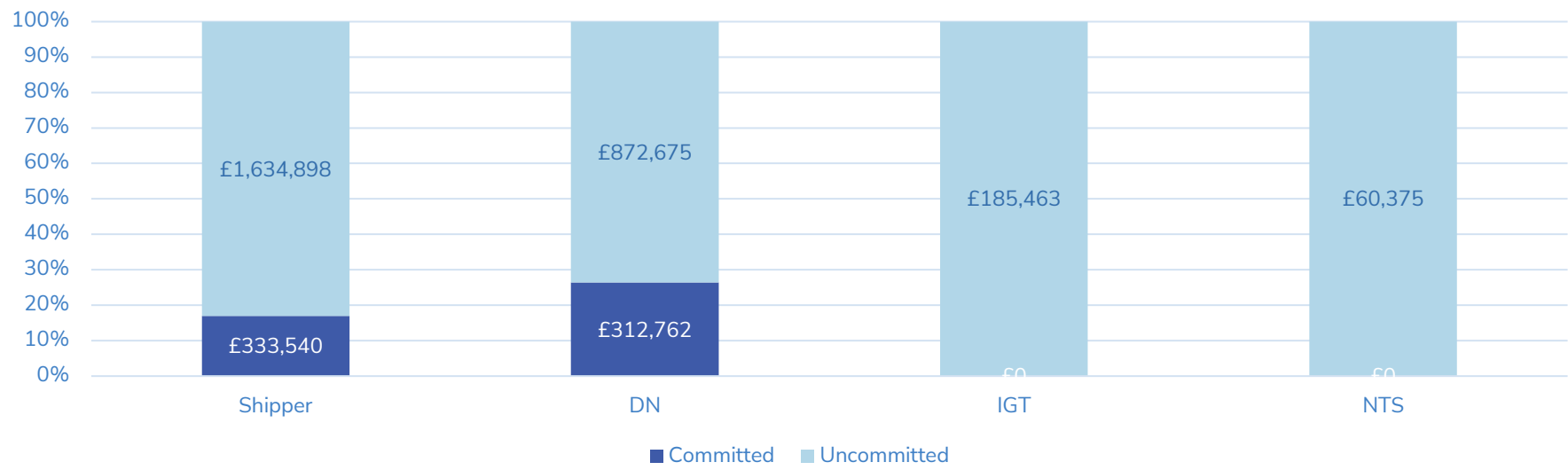


General Change Budget BP23

Forecasted Year End Spend (BP23)

- The graph below illustrates the current forecast for financial year-end utilisation of the General Change investment budget (BP23) – this is subject to change should ChMC approve further change delivery
- Total committed spend has not changed since last reported
- [Link](#) to ChMC Change Budget spreadsheet

Committed to date per constituency



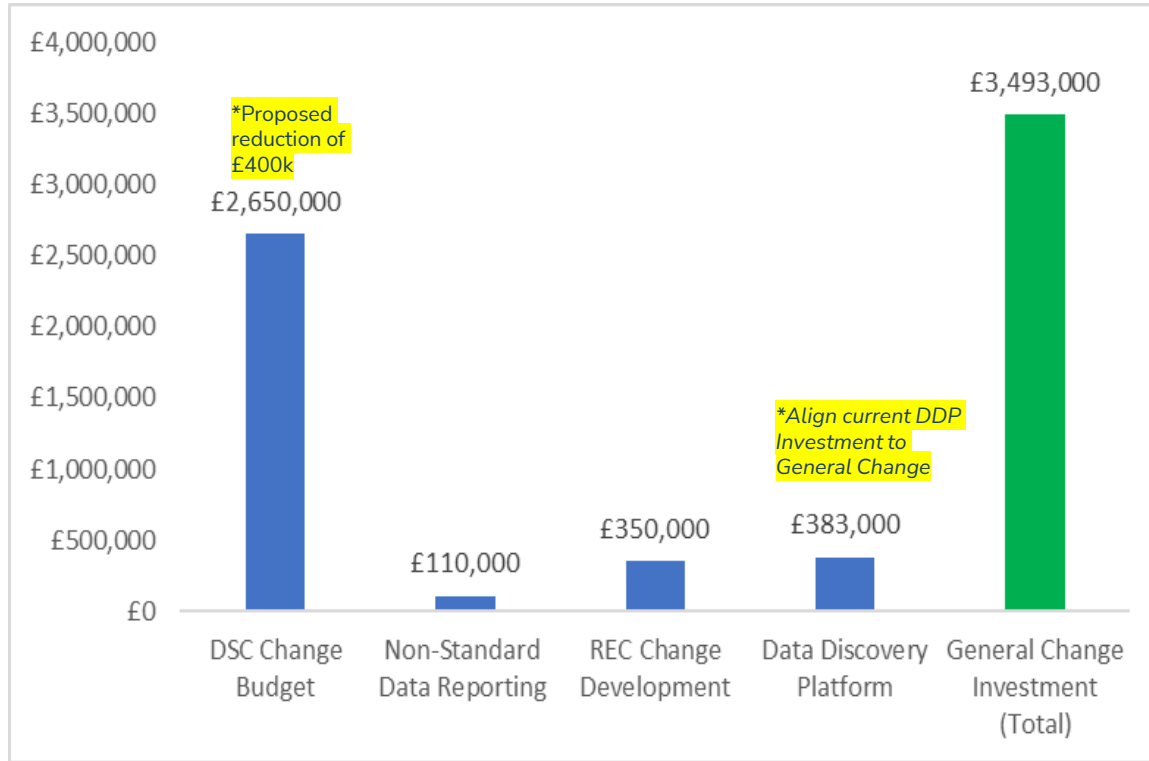


General Change Budget BP24

Guiding Principles

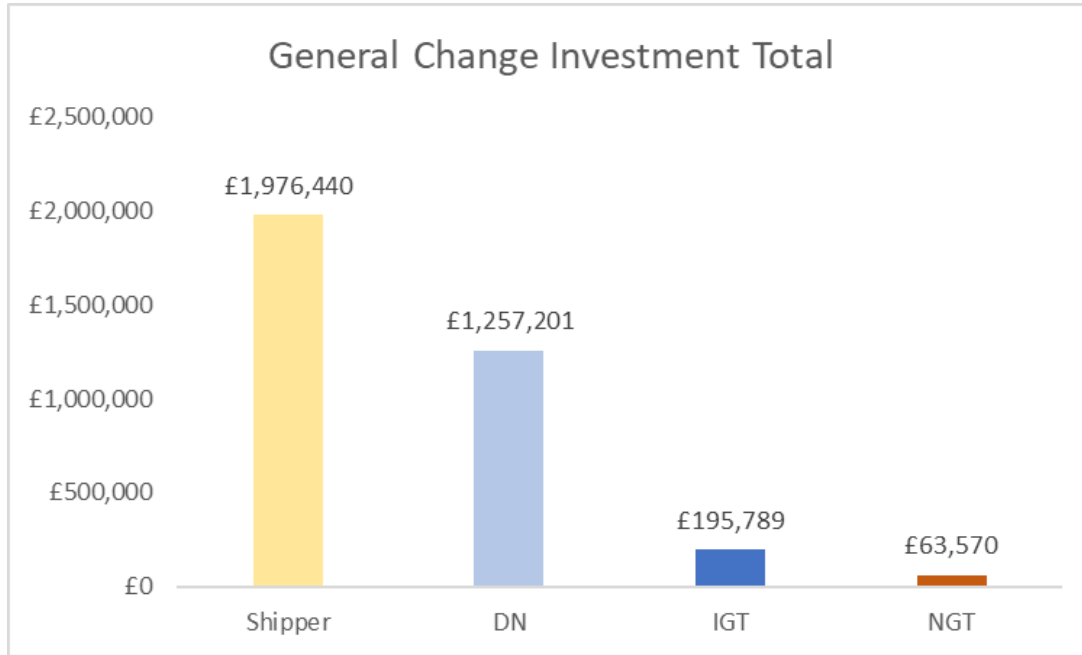
- General Change (formerly called 'UNC Change') is an investment budget that iteratively funds UNC, REC and DSC Changes, once approved for delivery by ChMC
- Investment funds are utilised for detailed design activities, and also cover build/test/implement/PIS phases (via approval of BER) for Major Release or Adhoc Release project delivery
- Regulation-driven change (UNC, IUNC, REC) is prioritised as per DSC Change Management procedures [46768906.01 \(gasgovernance.co.uk\)](https://www.gasgovernance.co.uk/46768906.01)
- Unutilised funds are rebated at end of financial year

BP24 General Change Budget



- As discussed previously we proposed to retain the same size General Change budget from BP23 into BP24
- This was based on Major Release bandwidth, historic trends / costs, unknown but expected REC Change Development demand
- Cumulative figures cover the following items;
 - DSC Change Budget (e.g. UNC/PAC)
 - Non-Standard Data Reporting
 - REC Change Budget (REC Consequential Change Development)
- Additionally, at July and August ChMC meetings we shared our thoughts on the benefit to DSC Customers of extending the scope of the General Change budget - to incorporate Data Discovery Platform (DDP)
- This has now been included within the revised financial figures included within this pack

Individual View of General Change Investment by Customer



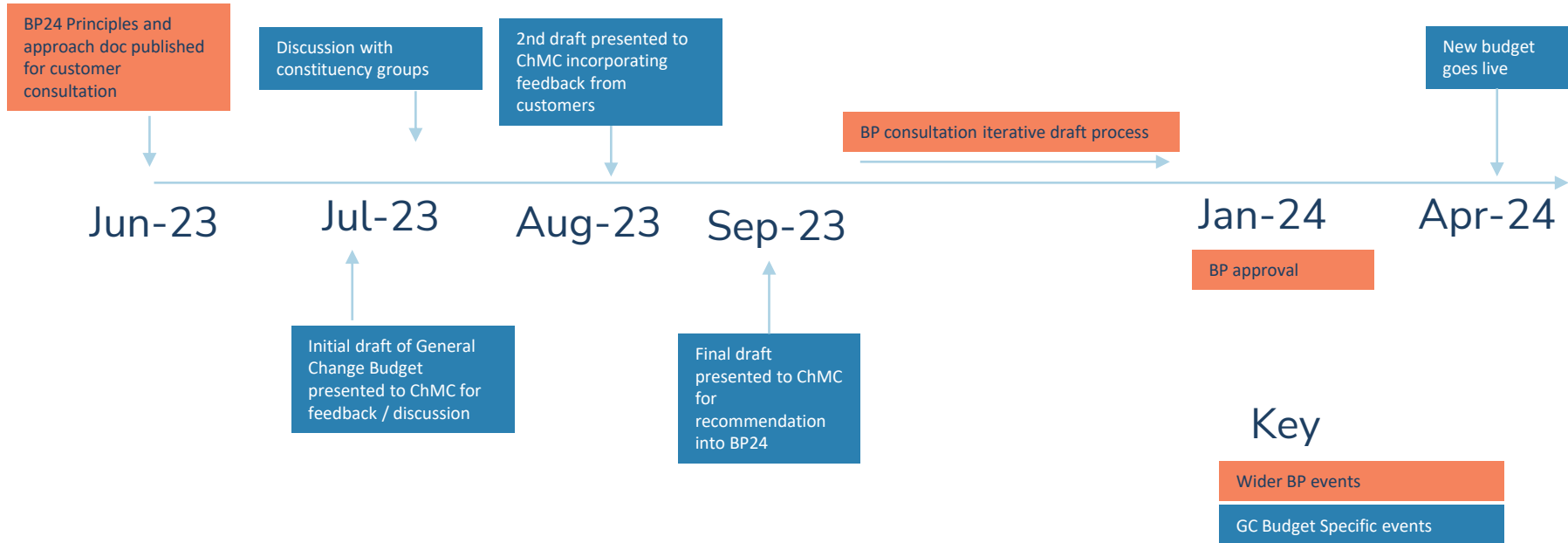
- Following on from the previous slide (3) – this slide illustrates BP24 Total General Change Investment for each Customer segment
- The figures are reflective of an overall reduction across all deliverables within scope of the General Change Investment of approx. £381k year on year
- General Change Investments linked to DSC Change and REC Change Budgets will adopt a 'Drawn-Down' approach, with any unspent funds continuing to be rebated to customers at financial year end

Rationale for Proposed General Change Budget

- 1. We have used known and anticipated BP23 DSC delivery costs to shape next years budget**
 - Assessed BP23 reserved and viable delivery costs based on DSC Delivery Plan
 - Considered historic need to be capable of delivering market driven changes identified mid-year
 - Proposed a reduction of £400k in DSC Change Budget - recognising rebates of un-utilised funds have occurred in in BP21, BP22 and are likely again in BP23
- 2. We have assessed our current DSC Change Portfolio to estimate funds that may be necessary to deliver for our DSC customers**
 - Using DSC Change Pipeline and Change Backlog
 - Consistent demand from each Customer Group
- 3. We have considered emerging customer and industry needs which CDSP is likely to support and deliver for our customers**
 - UNC Modifications considering Settlement arrangements (inclusive of UIG, Shrinkage)
 - Change in industry requirements relating to Meter Read, Annual Quantity and Supply Meter Point Class provisions
 - Continuation of changes that seek to improve Supply Point Registration processes
- 4. We have considered opportunities to provide greater control and governance to Customers**
 - Inclusion of Data Discovery Platform (DDP) within the General Change Budget (approx. £383k)
 - DDP Delivery scope decisions to be approved via ChMC from BP24
 - Associated DSC Change Proposal and supporting information to be made available as per Change Process

Timeline for Setting General Change Budget

BP24 Next Steps

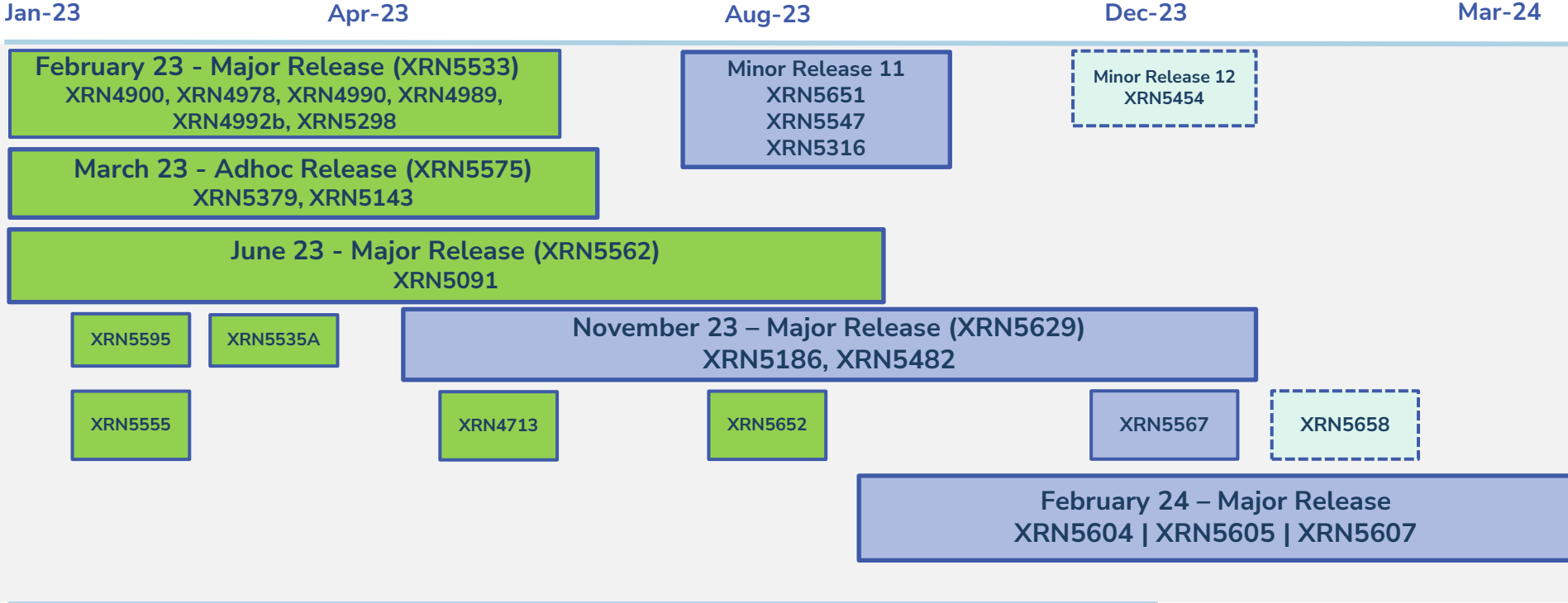




Change Pipeline

Change Delivery Plan

January 23 – March 24



Delivery Key

- = Firm Implementation Date – Funding Approved by ChMC and / or Non-Negotiable Industry Implementation Date in place
- = Indicative Implementation Date – Changes are scoped for delivery – Funding and/or Implementation Date not yet approved by ChMC
- = Delivered on Target Implementation Date

Delivery Plan - January 2023 – August 2023 – CDSP Implemented Changes								
XRN	Change Title	Proposer	Benefit / Impact	Funding	HLSO Max Cost	Target Implementation Date	Release Type	Delivered / Firm / Indicative
5555	Amend existing Large Load Site Reporting	SGN	DN	DN	N/A	31 st January 2023	Adhoc	Delivered
4900	Biomethane/Propane Reduction	SGN	Shipper DN	DN Decarb	N/A	25 th February 23	Major	Delivered
4978	Notification of Rolling AQ Value (following Transfer of Ownership between M-5 and M)	British Gas	Shipper	Shipper	£90.6k	25 th February 23	Major	Delivered
4990	Transfer of Sites with Low Read Submission Performance from Class 2 and 3 into Class 4 – MOD 0664	SSE	Shipper	Shipper	£232k	25 th February 23	Major	Delivered
4989	Residual AMT activities	CDSP	Shipper	Shipper	N/A	25 th February 23	Major	Delivered
4992	XRN4992 - Modification 0687 Clarification of Supplier of Last Resort (SoLR) Cost Recovery Process	Total	Shipper DN	Shipper DNO	£108.7k	25 th February 23	Major	Delivered
5298	H100 Fife Project – Hydrogen Network Trial	SGN	Shipper DN	DN Decarb	N/A	25 th February 23	Major	Delivered
5595	Changes to the REC Switching Operator Outage Notification Lead Time (R0055)	Xoserve	Shipper	N/A	N/A	25 th Feb 23	Major	Delivered
5535A	Processing of CSS Switch Requests Received in 'Time Period 5'	Xoserve	All DSC Customers	Shipper	£44k	10 th March 23	Adhoc	Delivered
5379	Class 1 Read Service Procurement Exercise - MOD0710	Xoserve	Shipper DN	Shipper	£150k	1 st April 2023	Adhoc	Delivered
5143	Transfer of NDM sampling obligations from Cadent, WWU, and NGN to the CDSP	Cadent	DN	WWU, Cadent, NGN	£75k	1 st April 2023	Adhoc	Delivered
5091	Deferral of creation of Class change reads at transfer of ownership	EDF	Shipper	Shipper	£200k	24 th June 23	Major	Delivered
4713	Actual read following est. transfer read calculating AQ of 1	Npower	Shipper	Shipper	£7k	27 th June 2023	Adhoc	Delivered
5652	Enabling Direct Contractual Arrangements with Consumers for Demand Side Response (Mod0844)	NGT	NGT Shipper DN / IGT	NGT	Tbc	Immediately Following Ofgem Decision (expected August 23)	Adhoc	Delivered
5668	Production Data Back up	RTS	Shipper DN/IGT	Shipper	Tbc	19 th August 2023	Adhoc	Delivered

Change Delivery Plan – September 2023 – March 2024

XRN	Change Title	Proposer	Benefit / Impact	Funding	HLSO Max Cost	Target Implementation Date	Release Type	Firm / Indicative
5675	Implementation of 0836S and integration with REC Change R0067 and Modification 0855 - Settlement Adjustments for Supply Meter Points impacted by the Central Switching System P1 Incident	SEFE	Shipper	Shipper	Tbc	17 th August (ongoing)	Adhoc	Firm
5651	Updates to Class 3 & 4 Inner Tolerance Ranges used in Meter Read validation process	Centrica	Shipper	Shipper	Tbc	22 nd September 23	Minor (Drop 11)	Firm
5316	Rejecting Pre LIS Replacement Reads	Xoserve	Shipper	N/A	N/A	22 nd September 23	Minor (Drop 11)	Firm
5547	Updating the Comprehensive Invoice Master List and INV template	Eon	Shipper DN	Shipper	N/A	22 nd September 23	Minor (Drop 11)	Firm
5641	Addition of Market Sector Code to specific Supply Point Data Reports	NGN	DN	DN	N/A	September 23	Adhoc	Indicative
5482	Replacement of reads associated to a meter asset technical details change or update (RGMA)	Scottish Power	Shipper	Shipper DN	£300k	4 th November 23	Major	Firm
5186	*MOD0701 - Aligning Capacity booking under the UNC and arrangements set out in relevant NEXAs	NGN	Shipper DN	Shipper DN	£200k	4 th November 23	Major	Firm
5567	Implementation of Resend Functionality for Messages from CSS to GRDA (REC CP R0067)	Xoserve	All DSC Customers	Shipper	£93k	6 th December 2023	Adhoc	Firm
5454	SoLR Reporting Suite	EDF	Shipper	Shipper	N/A	December 23	Minor (Drop 12)	Indicative
5658	Allocation of LDZ UIG Based on Straight Throughput Method (Mod0831 / Mod0831A)	SSE Brook Green	Shipper	Shipper	Tbc	*6 weeks following Ofgem Decision January 24	Adhoc	Indicative
5604	Shipper Agreed Read (SAR) exceptions process (Modification 0811S)	SEFE	Shipper	Shipper	£150k	February 24	Major	*Firm (BER decision)
5605	Amendments to the must read process (IGT159V)	Centrica	Shipper IGT	Shipper IGT	£190k	February 24	Major	*Firm (BER decision)
5607	Update to the AQ correction processes (Modification 0816S)	EON Next	Shipper DN IGT	Shipper	Tbc	February 24	Major	*Firm (BER decision)

Change Backlog Details

XRN	Change Title	Proposer	Benefit / Impact	Funding	HLSO Max Cost	Target Implementation Date	Release Type	Firm / Indicative
5531	Hydrogen Village Trial	SGN	All DSC Customers	DN Decarb	£400k	Tbc	Major	N/A
5546	Resolution of Address Interactions between DCC and CDSP	Xoserve	DN IGT Shipper	Shipper	Tbc	Tbc	Tbc	N/A
5569	Contact Data Provision for IGT Customers	BUUK	IGT	IGT	Tbc	Tbc	Tbc	N/A
5573 B	Updates to the Priority Consumer process (as designated by the Secretary of State for Business, Energy, and Industrial Strategy - BEIS)	Xoserve	Shipper DN IGT	Tbc	Tbc	Tbc	Tbc	N/A
5585	Flow Weighted Average Calorific Value - Phase 2 Service Improvements	Cadent	DN	DN	Tbc	Tbc	Tbc	N/A
5614	Improving IGT SMP New Connection Process to support accurate and timely Supplier Registrations	BUUK	Shipper IGT	Shipper IGT	Tbc	Tbc	Tbc	N/A
5615	Establishing/Amending a Gas Vacant Site Process (Modification 0819)	Centrica	Shipper DN IGT	Shipper DN	Tbc	Tbc	Tbc	Tbc
5616	CSEP Annual Quantity Capacity Management	WWU	DN IGT Shipper	DN IGT	Tbc	Tbc	Tbc	N/A
5635	H100 (UNC Mod799) Consequential Gemini Change	NGT	NGT DN	NGT DN	Tbc	Tbc	Tbc	Tbc
5665	DN Annual Connection AQ Review Process	SGN	DN Shipper	DN	Tbc	Tbc	Tbc	Tbc

Change Backlog – On Hold Details

XRN	Change Title	Proposer	Benefit / Impact	Funding	HLSO Max Cost	Target Implementation Date	Release Type	Firm / Indicative
<u>4914</u>	*Mod0651 – Retrospective Data Update Provisions*	Cadent	Shipper DN	Tbc	£1.8m – £2.4m	Tbc	Major	N/A
<u>5144</u>	Enabling Re-assignment of Supplier Short Codes to Implement Supplier of Last Resort Directions	Xoserve	Shipper DN IGT	Tbc	Tbc	Tbc	Tbc	N/A
<u>5187</u>	MOD0696 - Addressing inequities between Capacity booking under the UNC and arrangements set out in relevant NExAs	Gazprom	Shipper DN	Shipper DN	Tbc	Tbc	Tbc	N/A
<u>5345</u>	Deferral of creation of Class change reads for DM to NDM and NDM to DM sites at Transfer	CDSP	Xoserve	Shipper	Tbc	Tbc	Tbc	N/A
<u>5453</u>	GSOS 2, 3 & 13 Payment Automation	SGN	Shipper DN	DN	Tbc	Tbc	Tbc	N/A
<u>5471</u>	DSC Core Customer Access to Data	CDSP	Shipper DN IGT	IGT Shipper DN	Tbc	Tbc	Tbc	N/A
<u>5473</u>	Meter Asset Details Proactive Management Service	CDSP	Shipper	Shipper	Tbc	Tbc	Tbc	N/A

*Xoserve to re-confirm priority and status of all 'On Hold' changes with Change Proposers prior to October ChMC

*Mod0651 : 25.08.23 - Change Status remains on hold and will be reviewed on a monthly basis with ChMC – in line with request from UNCC



Sep - 23

DSC Change Pack Consultation Plan

(2 month view)
Oct - 23

Nov - 23

XRN5573B – Updates to the Priority Consumer process (as designated by the Secretary of State for Business, Energy, and Industrial Strategy - BEIS)

XRN5454 – Supplier of Last Resort (SoLR) Reporting Suite

XRN5607 – Update to the AQ correction processes (Modification 0816S)

XRN5585 – Flow Weighted Average Calorific Value - Phase 2 Service Improvements

XRN5556H – CMS Rebuild Version 1.7

Delivery Key

 = Design Change Pack for Consultation

 = Solution Option Change Pack for Consultation

 = For Information Change Pack



REC Change

Introduction

The following 10 slides have been included in this months ChMC pack to give you an overview of the ongoing REC Changes, we have broken these down into the following sections:

- In progress – we are currently progressing through the Change journey
- Under Prioritisation Review by REC Code Managers – due to CM workload/prioritisation
- Expected incoming Impact Assessments


Note: We are currently undertaking a review of all REC Change and have began removing Changes which we have confirmed have no impact to Gas services. In the coming months, we will continue to monitor the Changes listed and add/remove from this pack as required.

Further information on the Changes can be found on the [REC Portal](#)

REC Change Pipeline – In progress





Title	Description	XRN / UNC Mod	Proposer	Impact/ Funding	Status	Next Action date	Release	REC Priority	Attachments
R0063	Addition of key information to all Service Now tickets	N/A	St Clements Ltd (on behalf of DNOs)	-	Consultation	18/08/23 – Consultation closeout	12/04/23	Medium	N/A

This Change was raised to improve the information that's included on DCC's Service Now Tickets which have been asynchronously rejected. We interact with DCC via SNow so we need to monitor and input into development.

R0067	Introduction of CSS refresh functionality	XRN 5567 / UNC Mod 836	Capgemini (RTS)	GRDS	Approved – Awaiting Delivery	24/09/23 - Design planning and verification of test scenarios	06/12/23	High	 Microsoft Word Document
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This Change will introduce a resend and refresh functionality to help with the message interactions between the CSS and Switching Data Service Providers. Currently, there are cases where messages are being received after Gate Closure or not being received at all. We are one of the impacted Service Providers which means this Change is very important to us so that we are able to complete customer switches successfully.

Key:

	Currently working on		Upcoming		Monitoring		Early Engagement
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Please note that we have provided our view of the Change summary and impacts however we recommend that DSC Customers monitor the REC Portal to form their own opinion regarding the impact to their organisation

Title	Description	XRN / UNC Mod	Proposer	Impact/ Funding	Status	Next Action date	Release	REC Priority	Attachments
R0071	DCC access to EES and GES	N/A	DCC	GES	Detailed Impact Assessment	07/09/2023	TBC	Medium	N/A

As the CSS Provider and Switching Operator, DCC have requested access to GES in order to help resolve Service Now tickets. This Change seeks to introduce a new Enquiry Service User Category to the Data Access Schedule and to reflect the required data item access in the Data Access Matrices. We are currently in early engagement with our Service Provider and the DCC to work through the scenarios that are impacting them to find the best resolution and required data items.

R0080	Improvements to 'Failed to Deliver' CSS Messages	N/A	DCC	-	Service Provider Impact Assessment	TBC – IA currently with DCC	TBC	Medium	N/A
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This Change Proposal has been raised to explore how and why, since CSS Go-Live, a number of messages have not been successfully delivered due to failures of CSS User's gateway. This results in CSS exhausting the 12-hour retry period. We are keen that we monitor this Change to ensure that there are no impacts to any current message related Change Requests or the way in which we send and receive messages from CSS.

R0081	CSS Market Message Retry Strategy	N/A	DCC		Service Provider and Party Impact Assessment	18/09/23	TBC	Medium	N/A
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This CP proposes a move to a principles-based obligation that allows for flexibility to ensure the CSS and CSS User are able to attempt retries but not have to follow specific timings or have a maximum number of retries.

Key:

	Currently working on		Upcoming		Monitoring		Early Engagement
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Title	Description	XRN / UNC Mod	Proposer	Impact/ Funding	Status	Next Action date	Release	REC Priority	Attachments
R0088	Make Shipper NExA values available on the GES portal	XRN 5186 MOD 0701	Xoserve	XRN 5186	Approved at	30/08/2023 – Final Change report issued to TEP	03/11/23	Medium	N/A

XRN 5186 - Modification 0701: Aligning Capacity booking under the UNC and arrangements set out in relevant NExAs makes additional information available to GES Users which require reflection in the REC. Although all of the technical change has already been developed.

R0092	DCC Service Level Agreements for the Switching Incentive Regime	N/A	DCC	GES	Solution Development	10/08/2023 – Bi Weekly Working Group	N/A	Medium	N/A
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This Change was raised to review the current Service Level Agreements (SLAs) that are outlined in the REC Service Definition. As the requirements for the Central Switching Service (CSS) were identified during the Design, Build and Test Phase of the Ofgem-led Switching Programme, DCC are proposing that an assessment takes place to ensure that the requirements are appropriate for the physical systems design and the actual behaviours of users, compared to the assumptions that were made in the early design phase.

Key:

	Currently working on		Upcoming		Monitoring		Early Engagement
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Title	Description	XRN / UNC Mod	Proposer	Impact/ Funding	Status	Next Action date	Release	REC Priority	Attachments
R0096	CSS Message Regeneration Functionality	N/A	RTS (Capgemini)	-	Service Provider Impact Assessment	TBC – IA currently with DCC	TBC	Medium	N/A

This Change was raised to identify and regenerate messages from CSS that failed initial generation, such that the message recipient is not impacted. We are keen that we monitor this Change to ensure that there are no impacts to any current message related Change Requests or the way in which we send and receive messages from CSS.

R0110	A review of Supplier access to data on GES	N/A	Scottish Power	GES	Detailed Impact Assessment	07/09/23	TBC	Medium	N/A
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This Change was raised in order to review the data items that can currently be viewed by Supplier in the Gas Enquiry Service. Scottish Power have come across some issues internally as they don't currently have access to some items in the Shipper portfolio. We have been assessing the data items that have been requested in the DAM and are working towards the DIA stage of the process.

Key:

	Currently working on		Upcoming		Monitoring		Early Engagement
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REC IA Demand

Title	Description	XRN	Proposer	Impact/ Funding	Status	Next Action date	Release	Priority	Attachments
R0048	DCC Service Organisation Control 2 (SOC2) Assessments	N/A	DCC	-	Solution development	TBC – Awaiting additional information from DCC	TBC	Low	

Currently, the CSS Provider is obligated to undertake system organisation control type 2 (SOC2) assessments on the CSS's cloud-based infrastructure. This Change was raised to assess if the SOC2 assessment provides a proportionate level of assurance or the best value for money and if it should be change to 'independently assessed'. We are monitoring to determine whether there are impacts to GRDS / GES.

R0070	Provision of Enduring Test Environments	N/A	Capgemini	GRDS, GES	Solution Development	TBC- Awaiting Impact Assessment from Code Managers	Standalone	High	N/A
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This Change was raised to introduce an obligation under the Retail Energy Code for the CSS or the Switching Operator (SO) to provide enduring test environments for REC parties to make the necessary system changes for REC Change Proposals (CPs) or internal system updates. We need to monitor this to ensure that the obligations on GRDS are understood, and that we contribute to the development of this Change.

R0118	Review of Schedule 12 and processes to manage access to data	N/A	REC	TBC	Initial Assessment	TBC- Awaiting Impact Assessment from Code Managers	TBC	Med	N/A
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There have been an increasing number of access requests for market roles that are not reflected in Schedule 12 or the Data Access Matrix (DAM). As a result, it has become apparent there are restrictions on the access to data, and the granting of access to such users can be slow and time consuming. There is a need to therefore limit ambiguity and reduce number of use cases where judgement is required. This CP will take forward the review of Schedule 12 and any identified changes.

Key:

	Currently working on		Upcoming		Monitoring		Early Engagement
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REC Related XRN Changes

Description	XRN	Proposer	Impact/ Funding	Status	Next Action date	Release Type	Priority
Resolution of Address Interactions between DCC and CDSP	XRN 5546	Xoserve	GRDS	Under development	13/09/2023 – Industry meeting. Ongoing investigation and discussion with DNs	TBC	Medium
Production database Back up	XRN 5668	RTS	DSC Change budget / Service & Operating costs	Delivered (BER in Pack)	CCR report to be brought to the October Change Management meeting	N/a	High
Early Provision of Meter Reading for the 'CSS Registration Effective Date' (including the 'Original Intended CSS Registration Effective Date'). Detailed Design	XRN 5675	David Addison (on back of the P1 issue)	Shipper funded	Update in slide pack	Mod 0855 workgroups 31/08 and the 07/09	TBC	High

Key:

	Currently working on		Upcoming		Monitoring		Early Engagement
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Please see Appendix section for REC Change Pipeline of future changes under prioritisation review



SECTION 3: CHANGE DEVELOPMENT

New Change Proposals

No new Change Proposals for this meeting

Change Update – for voting:

- **XRN 5675** Implementation of 0836S - Resolution of Missing Messages following Central Switching Service implementation and integration with REC Change R0067 and Modification 0855 - Settlement Adjustments for Supply Meter Points impacted by the Central Switching System P1 Incident

Change Update

XRN 5675 Implementation of 0836S - Resolution of Missing Messages following Central Switching Service implementation and integration with REC Change R0067 and Modification 0855 - Settlement Adjustments for Supply Meter Points impacted by the Central Switching System P1 Incident

Update

- Meter Reading created for the CSS Registration Effective Date (CSS EFD Meter Reading) in the UK Link system and issued to shippers by email from the 21st – 24th August.

Next steps

- Once the period to allow the outgoing Shipper to replace the CSS EFD Meter Reading Replacement has expired, in accordance with the business rules in 0836S and 0855 issue adjustments.
- Draft ROM received for MOD 855 with a high level costing (circa £150,000) **Are Shippers happy for work to start on this?**
- BER to be drafted for October change Management session

For Voting : Shipper to confirm that Xoserve can work at risk



SECTION 4: DESIGN AND DELIVERY

Detailed Design Change Packs

For Voting:

- **XRN 5556C** Contact Management Service (CMS) Rebuild Design Clarification
- **XRN 5604** Shipper Agreed Read (SAR) exceptions process (Modification 0811S)
- **XRN 5605** Amendments to the must read process (IGT159V)
- **XRN 5658** Allocation of LDZ UIG to Shippers Based on a Straight Throughput Method (Mod 0831/A)
- **XRN 5675** Implementation of 0836S - Resolution of Missing Messages following Central Switching Service implementation and integration with REC Change R0067 and Modification 0855 - Settlement Adjustments for Supply Meter Points impacted by the Central Switching System P1 Incident

For Information:

- **XRN 5547** Updating the Comprehensive Invoice Master List and INV template – Detailed Design Clarification
- Notice of Non-Business Days, Non-Supply Point System Business Days, UK Link Release dates for 2024, ChMC, DSG, CPk publication dates
- **XRN5651** Updates to Class 3 and 4 Inner Tolerance Ranges used in Meter Read validation process

The full details of representations and Xoserve responses can be found [here](#)

XRN 5556C Contact Management Service (CMS) Rebuild Design Clarification

Detailed Design Summary

ChMC Action	Voting Parties	Impacted Parties	Release
Vote to approve the Detailed Design and progress into delivery	Shippers, DNOs, IGT	Shippers, DNOs, IGT	Adhoc

Change Pack Ref	Representation Summary		
	Approve	Defer	Reject
3213.1 – VO – PO	1		

Change Proposal	Solution Option Agreed	Service Area and Funding
CP presented for information 12/10/2022 Link to CP	N/A	N/A – CMS funded

XRN 5604 Shipper Agreed Read (SAR) exceptions process (Modification 0811S)

Detailed Design Summary

ChMC Action	Voting Parties	Impacted Parties	Release
Vote to approve the Detailed Design and progress into delivery	Shipper	Shipper	Major – Feb 24

Change Pack Ref	Representation Summary		
	Approve	Defer	Reject
3213.2 – VO – PO	2		

Change Proposal	Solution Option Agreed	Service Area and Funding
CP approved at ChMC 11/01/2023 Link to CP	Solution Option 1 approved at ChMC 10/05/23	Service Area 4: Meter Read/Asset processing Funding arrangement agreed at ChMC 10/05/23: 100% Shipper

XRN 5605 Amendments to the must read process (IGT159V)

Detailed Design Summary

ChMC Action	Voting Parties	Impacted Parties	Release
Vote to approve the Detailed Design and progress into delivery	Shipper, IGT	Shipper, IGT	Major – Feb 24

Change Pack Ref	Representation Summary		
	Approve	Defer	Reject
3213.3 - VO - PO	No representations received		

Change Proposal	Solution Option Agreed	Service Area and Funding
CP approved at ChMC 11/01/2023 Link to CP	Solution Option 1b approved at E-ChMC 16/06/23	Service Area 4: Meter read/Asset processing Funding arrangement agreed at E-ChMC 16/06/23: 90% Shipper, 10% IGT

XRN 5658 Allocation of LDZ UIG to Shippers Based on a Straight Throughput Method (Mod 0831/A)

Detailed Design Summary

ChMC Action	Voting Parties	Impacted Parties	Release
Vote to approve the Detailed Design and progress into delivery	Shipper	Shipper	Adhoc – following Modification 0831/A approval

Change Pack Ref	Representation Summary		
	Approve	Defer	Reject
3213.4 - VO - PO	No representations received		

Change Proposal	Solution Option Agreed	Service Area and Funding
CP approved at ChMC 12/07/2023 Link to CP	N/A – Solution option stage not required	Service Area 1: Manage Shipper Transfers Service Area 9: Customer Reporting (all forms) Service Area 10: Invoicing Customers

XRN 5675 Implementation of 0836S - Resolution of Missing Messages following Central Switching Service implementation and integration with REC Change R0067 and Modification 0855 - Settlement Adjustments for Supply Meter Points impacted by the Central Switching System P1 Incident

Detailed Design Summary

ChMC Action	Voting Parties	Impacted Parties	Release
Vote to approve Detailed Design into delivery	Shippers	Shippers	Adhoc – TBC

Change Pack Ref	Representation Summary		
	Approve	Defer	Reject
3213.5 - VO - PO	No representations received		

Change Proposal	Solution Option Agreed	Service Area and Funding
CP approved at ChMC 09/08/2023 Link to CP	N/A – Solution option stage not required	Service Area 1: Manage Shipper Transfers 100% Shippers

XRN 5547 Updating the Comprehensive Invoice Master List and INV template – Detailed Design Clarification

Detailed Design Summary

ChMC Action	Voting Parties	Impacted Parties	Release
For information	N/A - For information	Shippers, DNOs, NGT	Minor – MiR11

Change Pack Ref	Representation Summary		
	Approve	Defer	Reject
3213.6 - VO - PO	1		

Change Proposal	Solution Option Agreed	Service Area and Funding
CP approved at ChMC 10/08/2023 Link to CP	Solution Option 1 approved at ChMC 08/03/2023	N/A – Funding covered under Minor Release

Notice of Non-Business Days, Non-Supply Point System Business Days, UK Link Release dates for 2024, ChMC, DSG, CPk publication date

Detailed Design Summary

ChMC Action	Voting Parties	Impacted Parties	Release
For information	N/A - For information	Shipper, DNO, IGT, NGT	N/A

Change Pack Ref	Representation Summary		
	Approve	Defer	Reject
3213.7 - VO - PO	No representations received		

Change Proposal	Solution Option Agreed	Service Area and Funding
N/A	N/A	N/A

XRN 5651 Updates to Class 3 and 4 Inner Tolerance Ranges used in Meter Read validation process

Detailed Design Summary

ChMC Action	Voting Parties	Impacted Parties	Release
For information	N/A - For information	Shippers	Minor – MiR 11 (22/09/23)

Change Pack Ref	Representation Summary		
	Approve	Defer	Reject
3216 - VO - PO	Consultation closes out 12/09/23		

Change Proposal	Solution Option Agreed	Service Area and Funding
CP approved at ChMC 25/05/23 Link to CP	N/A – Solution Option stage not required	Service Area 4: Meter Read/Asset processing Reapportioned 100% Shipper with £0 cost

Standalone Change Documents for Voting (BER, CCR, EQR)

Document link	XRN	Voting
Link to BER	XRN 5668 Production Data Back up	Shippers
Link to CCR	XRN 5562 June 23 Major Release	Shippers
Link to CCR	XRN 4713 Actual read following estimated transfer read calculating AQ of 1 (linked to XRN4690)	Shippers

Project Updates

For Voting:

- February 2024 Major Release Update

For Information:

- **XRN 5647** Minor Release 11
 - Implementation Approach
 - Minor Release 11 Update
- **XRN 5628** November 2023 Major Release
 - Implementation Approach
 - November 23 Release Update
- **XRN 5562** June 2023 Major Release Update
- **XRN 5564** Gemini Sustain Plus Programme Update
- **DDP Update**



February 2024 Major Release

For Decision

The scope for the February 24 Major Release was approved at the ChMC meeting on 2nd August 2023 and is detailed below

Change	XRN 5604	XRN 5605	XRN 5607
Title	Shipper Agreed Read (SAR) exceptions process (Mod 0811S)	Amendments to the must read process (IGT159V)	Update to the AQ correction processes (Mod 0816S)

The BER is currently being produced and will be available for approval in an extraordinary committee meeting towards the end of September; date to be confirmed at this ChMC

BER approval will be required from the following customers

Shippers (Funding and impacted party)

IGTs (Funding and impacted party)

DNOs (Impacted party)



XRN5647 Minor Release Drop 11

Implementation Approach

Principles

- Project plan for pre-implementation activities and implementation approach will be defined and agreed by all parties involved
- External customers will not need to make any changes to their systems as a result of XRN5647
- There is no external customer training planned for XRN5547 and XRN5316
- Any internal awareness sessions will take place prior to implementation
- All critical deployment activities will be completed prior to implementation date (22nd September 23) and communications will be provided (as per Further Communications slide)
- Standard maintenance window will be utilised for manual cutover in Gemini (from 3.15am to 4.15am) – only applies to XRN5547
- Standard maintenance window will be utilised for code deployments in SAP ISU (from 5am -7am)
 - applies to both XRN5547 and XRN5316, no code deployments are required for XRN5651


XRNs in Scope of Minor Release Drop 11

Change Reference	Change Title
XRN5547	Updating the Comprehensive Invoice Master List and INV template
XRN5316	Rejecting a replacement read with a pre-Line in the Sand (LIS) read date
XRN5651	Updates to Class 3 and 4 Inner Tolerance Ranges used in Meter Read validation process



Minor Release 11 High Level Implementation Plan

- The implementation for the changes consists of code transports within Gemini (only XRN5547) & SAP ISU systems (only XRN5547 & XRN5316)
- Go live date is 22nd September 2023

MiR11 Go-live (09:00) 

Date	22 nd September						
Time (22nd Sep)	03:00	04:00	05:00	06:00	07:00	08:00	09:00
Activities for XRN5316 XRN5547	Gemini Manual cutover activities by Business user (XRN5547)		Code Deployment (XRN5316 & XRN5547) in SAP ISU			QA checks & Functional & Technical Checks	Release Jobs on hold

File Transition

No file transition required as there are no file format changes in any of the below

- XRN5547
- XRN5316
- XRN5651

Further Communications

- Implementation go live is planned for 22nd September 2023
- Should we need to use a contingency date the following weekend of 30th September 2023 will be utilized
- Key implementation communications:
 - Confirmation of planned implementation – 21st September 2023
 - Successful / unsuccessful Implementation – 22nd September 2023

Further information relating to this release, will be available [here](#)

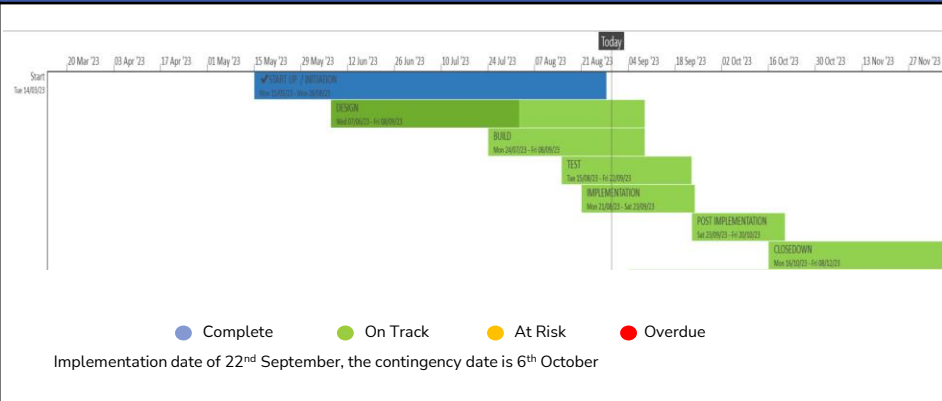


If you have any queries on the changes being delivered as part of Minor Release Drop 11 please contact

UKLinkDelivery@xoserve.com

XRN5647 – Minor Release 11 - Status Update

	Overall Project RAG Status		
	Schedule	Risks and Issues	Cost
RAG Status			
Status Justification			
Schedule	<p>Overall release is tracking on target; Green, Scope was approved in ChMC on 12/07.</p> <p>Implementation on track for 22/09, with contingency implementation available for 06/10.</p> <p>Progress update:</p> <ul style="list-style-type: none"> Start up & initiation completed 30/08 Design phase in progress, on track to complete by 08/09 Build in progress, on track to complete 08/09 Test phase has commenced and on track to complete 15/09 <p>Decision in September ChMC: None</p>		
Risks and Issues	<p>RTC 68929 – XRN5316 Possible increase in RFAs There is a risk that 4,200 reads could be processed by Shippers as RFAs because the to be process will not allow shippers to add reads where pre-LIS and LIS do not exist leading to an increase in manual intervention. Mitigation – A session has been arranged to take place (w/c 04/09) with the impacted process areas and teams to understand the scale of the risk and impact it could have on current processes. Following this session an informed decision will be made on any further action/decision required.</p>		
Cost	Forecast to complete delivery against approved MTB funds		
Scope	XRN5316 - Rejecting a replacement read with a pre-Line in the Sand (LIS) read date XRN5547 - Updating the Comprehensive Invoice Master List and INV template XRN5651 - Updates to class 3 and 4 inner tolerance ranges used in meter read validation process		





XRN 5629 November 23 Release

Implementation Approach

Principles

- Project plan for each activity for both Implementation Dress Rehearsal (IDR) and Implementation will be defined and agreed by all parties involved
- All external customers and internal business training and awareness sessions will have been completed prior to implementation (see Further Communications slide)
- All critical activities will be completed prior to implementation date (4th November 2023), communication will be provided (as per Further Communications slide)
- External customers will not need to make any changes to their systems as a result of XRN5629
- Standard maintenance window will be utilised for code deployments (from 5am -7am)

XRNs in Scope of November 23 Release

Change Reference	Change Title
XRN5186	Aligning Capacity booking under the UNC and arrangements set out in relevant NExAs
XRN5482	Replacement of reads associated to meter asset technical details change or update (RGMA)

November 23 Release High Level Implementation Plan

- The implementation for the 2 changes consists of code transports for multiple systems
- Go-live date is 4th November 2023

Nov 23 Go-live (09:00)

Date	03rd Nov			04th Nov									
Time (03-Nov-23 to 04-Nov-23)	13:00	14:00	15:00	01:00	02:00	03:00	04:00	05:00	06:00	07:00	08:00	09:00	
Activities for XRN5482 XRN5186	Configure new control M jobs Request jobs to go on hold before go-live to release later						AMT Release RLS110 RLS111 Deployment	Code deployment (XRN5482 & XRN5186) SAP ISU Transports			Release Jobs on hold		



File Transition

- To incorporate the changes to files and associated processing the EFT/AMT channels will need to be closed
- We will follow the standard processing times and ensure that none of the file types identified in the following slide are awaiting processing and/or have processed successfully before we close the channels
- Monitoring of all inbound files and confirmation of all response outbound files will be completed by Friday 3rd November 2023, 23:59:59 prior to any transports taking place
- Channels will be re-opened by Saturday 4th November 2023, 09:00:00 for the next standard job processing time

File Format Transition plan

Inbound files

- RRP file (RGMA Read replacement requests file) is the new interface introduced as part of XRN5482. The file will start flowing after successful go-live on 04th November, 2023, 09:00.

Outbound files

- RRR file (RGMA Read replacement response file) is the new interface introduced as part of XRN5482 and is expected to generate on 04th November 2023 after the go-live.
- PMN files as part of XRN5186 will be processed by 23:59:00 (03rd November 2023) and will restart processing as per BAU scheduled run time on 04th November 2023.

Further Communications

- Implementation go-live is planned for 4th November 2023
- Should we need to use a contingency date the following weekend of 11th November 2023 will be utilised
- Key implementation communications:
 - Confirmation of planned implementation – 3rd November 2023
 - Successful / Unsuccessful Implementation – 4th November 2023
- If any Shippers would like support to verify the functionality of the XRN5482 change after the implementation please contact the UKLinkDelivery@xoserve.com
- Further information relating to this release, including training awareness material will be available [here](#)



If you have any queries on the changes being delivered as part of November 23 Release please contact

UKLinkDelivery@xoserve.com

XRN5629 – November 23 Major Release- Status Update

	Overall Project RAG Status		
	Schedule	Risks and Issues	Cost
RAG Status			
Status Justification			
Schedule	<p>Overall release is tracking on target; Green, BER was approved in ChMC on 10/05. Currently in user acceptance testing phase, which commenced on 31/07, implementation on track for 04/11, with contingency implementation available for 11/11</p> <p>Progress update:</p> <ul style="list-style-type: none"> Build completed as per plan on 14/07 System testing completed as per plan on 11/08 User acceptance testing in progress, on track to complete on 22/09 Regression testing preparation to commence on 04/09 Implementation approach has been shared with ChMC for information <p>Decision in September ChMC: None</p>	<p>Implementation date of 4th November, the contingency date is 11th November</p>	
Risks and Issues	<p>XRN5186: There is a risk that that following discussions with Networks/Shippers, the industry requests an enhanced solution for XRN5186 go live in order to avoid non-compliance with MOD0701, this may increase the BER cost and extend delivery timelines for XRN5186</p>		
Cost	<p>Forecast to complete delivery against approved BER</p>		
Scope	<p>XRN5186 - MOD0701 – Aligning Capacity booking under the UNC and arrangements set out in relevant NEXAs XRN5482 - Replacement of reads associated to a meter asset technical details change or update (RGMA)</p>		



June 2023 Major Release

XRN5562 – June 23 Major Release- Status Update

		Overall Project RAG Status		
		Schedule	Risks and Issues	Cost
RAG Status				
Status Justification				
Schedule	<p>Overall release is tracking on target; Green, implementation was completed successfully on 24/06. The project has completed the post implementation support period on 28/07 and is on track to complete closedown as per plan (31/08).</p> <p>Progress update:</p> <ul style="list-style-type: none"> Post implementation support period complete (28/07) All internal closedown documentation complete and approved (23/08) Change completion report completed and shared (25/08) <p>Please note: As the project will be completing closedown this week (31/08), no further reporting is planned for this release.</p> <p>Decision in September ChMC: Approval of Change Completion Report (CCR)</p>	<p>Implementation successfully completed on 24th June</p>		
Risks and Issues	None			
Cost	Forecast to complete delivery against approved BER			
Scope	XRN5091 - Deferral of creation of Class change reads at transfer of ownership			



XRN 5564 Gemini Sustain Plus Programme Update

XRN5564 Gemini Sustain Plus

September 2023 ChMC Dashboard	Overall Project RAG Status		
RAG Status			
Schedule			
Risks and Issues			
Cost			

Status Justification

Schedule

Overall RAG status is Green/Amber as Gemini Sustain Plus is currently tracking to planned timescales.

Programme Objective Overview:

- Continuing to progress Beta 1a drop for UAT for Capacity and Energy Balancing.
- All functional scrums are continuing development and testing phases for the various processes within Gemini
- The programme is looking at the design of the interfaces and BCM processes of the new Gemini platform

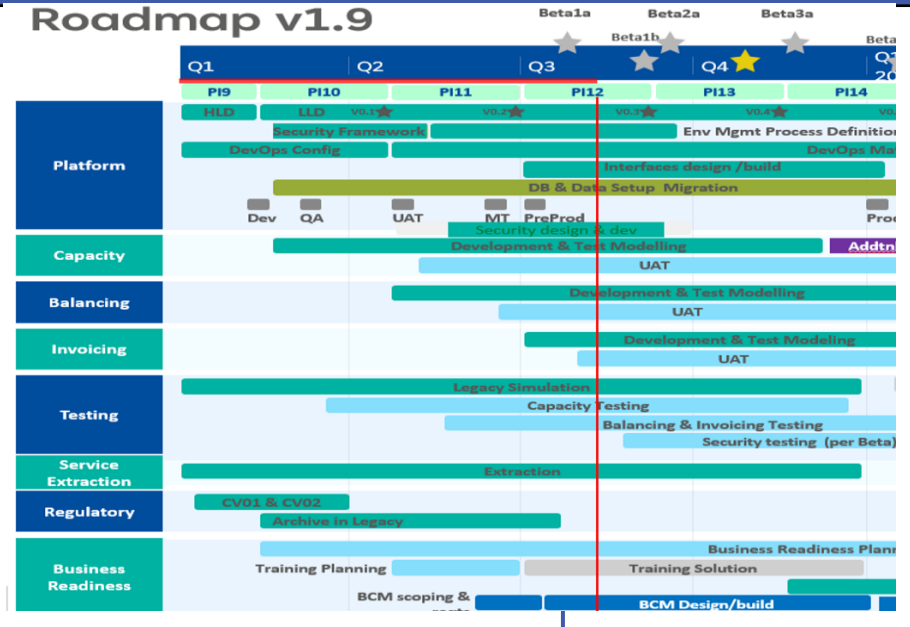
Programme next steps:

- Continue extraction, development and testing of the Gemini process with further drops of functional components through the agile development cycle.
- Continue to progress the design of the interfaces and Business Continuity Management (BCM) processes for the new Gemini platform
- Training content creation will commence in September

Engagement Opportunities

- Gemini Sustain Plus Focus Group starting 25 September 2023** - A series of Focus Groups will provide valuable insight to operational and technical developments within the programme including demonstration of screen changes / improvements, enhanced user experience and technical updates as part of the delivery. The invites have been issued and if they haven't received it, please email geminichanges@correla.com
- Market Trial** - Q2 2024, it is essential all companies that use Gemini participate in Market Trials. Details and invitation to participate will be issued later this year.
- Training** - Q2 2024, essential training will be provided to access and use updated Gemini. We are looking for shippers that are willing to engage in assisting with shipper-based Gemini processes to assist creating e-modules.
- To participate in Market Trials and training please contact: geminichanges@correla.com

Roadmap v1.9



Due to the length of the programme we will be showing a rolling 12 month view of the POAP

Risks and Issues	There are no issues within the programme. Each of the development teams and programme scrums are managing a series of high scoring risks that have mitigation plans and owners that are being reviewed on a regular basis.
Cost	Forecasting costs within approved spend
Scope	XRN5564 – Gemini sustain – The re-platform and development of the Gemini application and its processes. Further information can be found on the Xoserve XRN5564 webpage. A dedicated webpage is now available with FAQs and will develop over the course of the programme. Gemini Sustain Plus (xoserve.com)



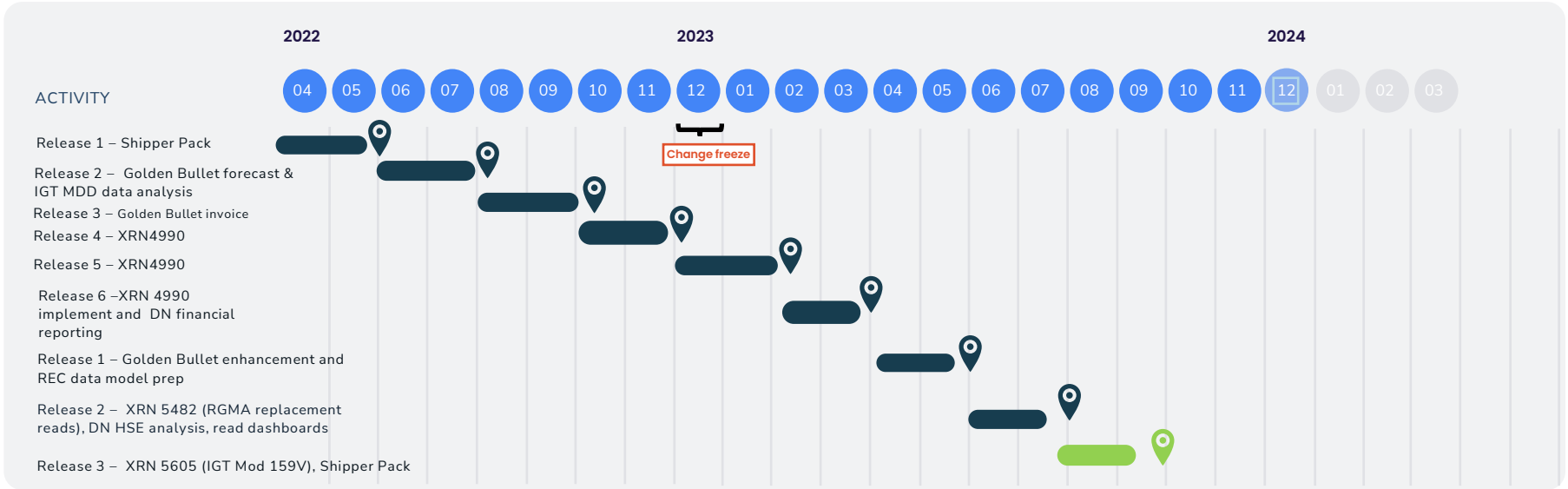
DDP Update

Agenda

1. Roadmap update
2. Latest Sprint update
3. Appendix
 - 3.A Recent release information

Roadmap

PRODUCT DEVELOPMENT AND ROLLOUT



KEY

- On track
- Issue - (Requires escalation/support)
- At risk - (Risk is being managed)
- Complete
- 📍 Milestone

Goals:

- Review UK Link design for XRN 5605 (IGT Mod 159V).
- Detailed design, configuration and data modelling of Shipper Portfolio area – to enable inclusion of additional fields such as Shipper Pack portfolio additions.
- Tactical approaches to improve data download access in more congested areas such as read insights.

Outcomes:

- Accurately scope the changes needed for DDP as a result of reviewing the UK design of XRN5605.
- Complete reconfiguration and data modelling that will enable more fields to be added to the Portfolio area, including Shipper Pack topics.
- Identify and develop tactical solutions to improve ease of access to larger data sets.

Action Plan Update – Action 0602

User Requirements	July 2023 Update	September 2023 Update
As a user I want to update the landing page to make it explicit users should use Chrome/Firefox	Complete	Complete
As a user I would like to improve the read performance (central view) loads all dashlets within 30 seconds	Complete / ongoing - Indexing facilitated, customer feedback is positive on performance	Expected improvements by January 2024
As a user I want all screens to load all dashboards within 45 seconds	Indexing completed and can be seen to be loading within that period not including low level data	Indexing completed and can be seen to be loading within that period not including low level data
As a user I want filters to update within 30 seconds	Indexing facilitated, archiving will improve further	Will gauge improvements following October 2023 update
As a user I want to only be able to see 12 months of rolling data for my read performance	In development, pending test and implementation	Expected improvements by January 2024
As a user I want to be able to download my portfolio / large data sets from DDP	Pending development on data model.	Expected improvements by October 2023 in portfolio area, by January 2024 in reads area
As a user I want to be able to drill into the low level detail and load up the data within 45 seconds	Pending solution. Analysis complete. Engaged wider customer base and exploring solutions	Further analysis required – some variation will be experienced with data numbers – expectations will be published
As a Shipper I would like to be able to compare our data with what is held in the CDSP data set	Some dashboards have seen improvement from indexing but large data volumes namely read performance PC3 / 4 etc. are not achieving this. New dashboards e.g. MOD664 etc. are achieving this timescale.	Expected improvements by October 2023 in the portfolio area
As a Shipper I would like a search functionality like GES, but with the ability to search multiple MPRNs in one go	Is on the backlog but not prioritized above Reconciliation or recent / inflight mods MOD664 / XRN5605	Expected improvements by October 2023 in the portfolio area
As a Shipper I would like to understand my portfolio split by EUC band and the sum of AQ associated within these.	Is on the backlog it got prioritized but was descoped due to MOD driven change.	Initial improvements expected by October 2023 in the portfolio area

Any questions?

- Please note that the details for the last 3 releases is in the appendix



SECTION 5: NON-DSC CHANGE BUDGET IMPACTING PROGRAMMES



CMS Rebuild Update

Progress Update

- V1.4 was successfully launched 14 August 2023, which contained the following processes:
 - Address Amendments (ADD / UNC)
 - Network Raised Meter Number Creation (DMN)
 - Ability to bulk upload (via screen)
- Unfortunately, the delay to delivering V1.4 has had a consequential impact on the remaining processes. The updated roadmap can be found on the following page, as a summary of the roadmap:

Process	Target Date	Contingency Date	Additional Commentary
Request for Adjustment (RFA) and Consumption Dispute Query (CDQ)	16/10/23	23/10/23	The new RFA process will have the CDQ process built in to the validations so now customers will only need to use the RFA contact code.
Network Theft of Gas (TOG) & New MPRN Creation (FOM)	27/11/23	11/12/23	Was originally part of XRN 5556H with DMQ, however given that DMQ is a process with small volumes we are proposing that the DMQ process is delivered at a later date.
Shipper Agreed Reads (SAR) & IGT Must Reads (KMI) (XRN5604 and XRN5605)	24/02/24	04/03/24 (assumed)	These processes will be delivered alongside the UKLink delivery of XRN5604 and XRN5605
Must Reads (MUR)	04/03/24	18/03/24	Was originally going to be delivered alongside SAR and KMI, however as these are new processes we are proposing that MUR is delivered slightly after to allow customer uptake of the brand new processes.
Gas Safety Regulation (GSR) & Manage Unregistered Sites (MUS)	TBC	TBC	We are still refining the plan for building and delivering these processes.
Daily Metered Query (DMQ) & Generic Workflows low volume (AGG,FLE,GIC,PRS,PSI)	TBC	TBC	DMQ was originally part of XRN 5556H with TOG and FOM, however given that DMQ is a process with small volumes we are proposing that the DMQ process is delivered at a later date and that the XRN for 5556H is amended to reflect this.

CMS Delivery Proposed Rebuild Roadmap

Version	V1.5	V1.6	V1.7	V1.8	V1.9	V1.10
Process	Request for Adjustment (RFA) Consumption Dispute Query (CDQ)	Network Raised Theft of Gas (TOG) New MPRN Creation (FOM)	Shipper Agreed Reads (SAR) IGT Must Reads (KMI)	Must Reads (MUR)	Gas Safety Regulation (GSR) Manage Unregistered Sites (MUS)	Daily Metered Query (DMQ) Generic Workflows
Change Proposal and Change Packs	XRN5556F	XRN5556G	XRN5556I	XRN5556J	XRN5556H	XRN5556K
Targeted Date	16/10/23 23/10/23	27/11/23 11/12/23	24/02/24 04/03/24 (assumed contingency date)	04/03/24 18/03/24	Exact dates TBC	
	Now	Then	Later	A Little Later		



SECTION 6: ANY OTHER BUSINESS



APPENDIX



REC Update Appendix

(Gas) REC Change Pipeline - Under Prioritisation Review

Title	Description	Status
R0049	Intellectual Property Rights and Services Data Main Body changes	Initial Assessment
R0051	Switch Request Objections (Change of Occupier)	Initial Assessment
R0056	EES/GES additional service request for Housing Associations to be added to the Matrix	Initial Assessment
R0068	REC Data Protection Changes	Initial Assessment
R0069	Amendments to Sample Access Agreement	Initial Assessment
R0075	Enabling Software Product Qualification	Initial Assessment
R0082	Formalising the Submission of PPMIP Unallocated Transaction Report (UTR) Files	Initial Assessment
R0087	MAP GES data access	Initial Assessment
R0089	Removal of Pre-COVID AQ Value from Data Access Matrix	Initial Assessment
R0094	Clarify obligations on gas meter exchanges that occur close to CoS	Initial Assessment
R0095	Changes to allow DNOs to reinstate disconnected MPANs	Initial Assessment
R0099	CSS End User Obligations	Initial Assessment
R0100	Update to Error Handling Documents	Initial Assessment
R0104	Clarifying requirement for continuous billing following an Erroneous Switch	Initial Assessment
R0105	Review of ONAGE SLAs	Initial Assessment
R0106	Performance Assurance Report Catalogue V5.1	Initial Assessment

(Gas) REC Change Pipeline - Under Prioritisation Review

Title	Description	Status
R0107	CSS Message Time Stamping	Initial Assessment
R0109	Aligning electricity and gas timescale requirements for sharing Meter Technical Detail information	Initial Assessment
R0111	Provision of Grid Supply Point Group ID from a Postcode search	Initial Assessment
R0112	Supplier compensation for Network Party driven MPXN or GSP Group changes	Initial Assessment
R0113	Data Specification Housekeeping and Clarifications	Initial Assessment
R0115	Frequency and content of CSS reports on switching via the DCC portal	Initial Assessment
R0116	TPI access to the Meter Asset Manager data via the GES	Initial Assessment
R0117	Retrospective Implementation of Distribution Code Use of System Agreement (DCUSA) DCP 383	Initial Assessment
R0119	Annulment Definition	Initial Assessment
R0120	Search GES API using Meter Serial Number	Initial Assessment
R0121	SDEP Review Improvements (1) - Process Types and escalations	Initial Assessment
R0122	SDEP Review Improvements (2) - Usability	Initial Assessment
R0123	SDEP Review Improvements (3) – Look and feel	Initial Assessment
R0124	SDEP Review Improvements (4) - Reporting	Initial Assessment
R0125	SDEP Review Improvements (5) – multilateral Erroneous Switches	Initial Assessment

(Gas) REC Change Pipeline - Under Prioritisation Review

Title	Description	Status
R0126	SDEP Review Improvements (6) – SDEP User Guide and Obligations	Initial Assessment
R0128	Removal of CSS Business Rule 1177 to reflect OFAF optionality	Initial Assessment
R0129	Clarifying Event of Default requirements	Initial Assessment
R0130	Updates to the Data Access Matrix	Initial Assessment
R0131	Creation of new Enquiry Service User Category	Initial Assessment
R0132	Change the Logical Format of the J0001 (DI50001) 'Market Participant Role Code' data item to Char(2)	Initial Assessment
R0134	VLP data access requirements	Initial Assessment
R0135	Add DESNZ to Schedule 12	Initial Assessment
R0136	Change to REC Schedule 22 Market Stabilisation Charge (MSC)	Initial Assessment
R0137	Introducing Third Party Intermediary (energy broker) assurance and accreditation	Initial Assessment
R0138	Combined progression of Change Proposals R0058, R0104 and R0129	Initial Assessment
R0139	Alignment of Market Message D0225 'consent to share flag' to support PSR data sharing	Initial Assessment
R0140	Housekeeping amendments	Initial Assessment
R0141	Recommended Data Access Matrix changes due to Data Permission Matrix changes	Initial Assessment
R0142	Amendment to Multiplication Factor Enumerations to Support Hydrogen Trials	Initial Assessment



DDP Appendix

Goals:

- XRN5482 - Design for DDP Deliverable
- Enhancement to Read Performance
- XRN4990 Shipper Read Performance CCF File Split
- DN Invoicing – aggregation layer to pipeline to enhance speed of DN dashboards
- DN Gas Safety MPRN Data Analysis

Outcomes:

- A full design phase has been completed – complete
- Several dashboard performance improvements have been identified and agreed and they are pending implementation – carried forward
- Change to CCF file to allow breaking up of records - complete
- Aggregation layer to pipeline implemented - complete
- Analysis completed and shared - complete

Goals:

- Shipper reconciliation – work with service provider to understand options, costs and timelines
- DN invoicing – non-standard site calculations added to forecast
- DN invoicing – complete testing and first time validation of other updates to forecast
- XRN4990 – first time validation of first live data feed; enhancement to navigation of dashboards
- Analysis and initial development of enhancements to read dashboards

Outcomes:

- Shipper reconciliation – options, costs and timelines understood, final review pending
- DN invoicing – all updates implemented
- XRN4990 – enhancements implemented and first validation completed
- Read dashboards - a set of performance improvements have been scoped and initial development commenced

Carried forward:

- Shipper reconciliation – final review of preferred option and timeline pending
- Read dashboards – development on enhancements continuing

Goals:

- Complete MOD664 Shipper testing - complete in line with milestone
- Complete MOD664 PAC testing – complete in line with milestone
- Implement MOD664 Shipper dashboards – in progress
- Implement MOD664 PAC dashboards – in progress
- Refine and prioritise DN financial reporting user stories – complete

Outcomes:

- XRN4990 (MOD664) testing milestone met – complete
- Implement Shipper MOD664 dashboards
- Implement PAC MOD664 dashboard
- Implement new functionality to highlight sites to be updated by CDSP and auto loaded into CDSP dataset

Carried forward:

- Refine financial reporting user stories with DNs in preparation for the next sprint - post DN forum and addendum

POAP

Please see link to the September POAP [here](#)