#### **Background**

UNC Modification 0690S (Reduce qualifying period for Class 1 – implemented with effect from 25 March 2020) amended the UNC Section G1.6.15 rules for eligibility for Class 1. The Final Modification Report (FMR) states:

"This Modification also seeks to introduce an additional report to Performance Assurance Committee (and a corresponding anonymised report) in the Performance Assurance Report Register of meter points which have met the qualifying period requirement but are not in Class 1, with details of the current rolling AQ and the number of AQ calculations above the threshold"

However the 0690s FMR does not specify the format of the new PARR report (although it lists available data items from an internal CDSP Change Request) .

#### **Proposed Addition to the PARR**

The latest draft of Modification 0691S includes two proposed PARR reports: a report of sites converted to Class 1, split between Shipper and CDSP converted; and a report of Sites above the Class 1 Threshold, not yet in Class 1, split between Class 2 and Class 3 or 4 (combined). The second report would replace the current Red/Amber/Green which Xoserve presents to PAC using separate anonymisation.

See Appendix below for format of report.

**Proposal to PAC:** adopt Reports 2A.y (Industry Peer Comparison View) and 2B.y (Performance Assurance Committee View) into the PARR (regardless of the outcome of 0691S) to provide enhanced monitoring of Class 1-eligible sites.

# **APPENDIX: FORMAT OF REPORTS**

# Schedule 2B.y - Performance Assurance Committee View

Report Title	Sites above the Class 1 threshold which are not in Class 1								
Report Reference	2B.y (reference to be determined following implementation of UNC								
	Modification 691)								
Report Purpose	To provide an overview of sites which are approaching or have reached the								
	qualifying period_criteria_for re-confirmation as Class 1.								
Expected	The aim is to understand whether Shippers are meeting their obligations to								
Interpretation of the	monitor and manage their very large sites and initiate re-confirmation to								
report results	PC1 in a timely manner. The report should identify performance across all								
	market participants.								
Report Structure	Monthly non-cumulative report								
(actual report	Current Product Class (separated as PC4, PC3 & PC2)								
headings &	Shipper (containing shipper Sshortcode)								
description of each	Current Product Class grouped as PC2 separated and PC3/4 together								
heading)	Count of supply points split between number of qualifying months met and								
	not yet met								
	Count of Supply Points above Class 1 threshold – CLASS 1 CRITERIA MET								
	(incl. separate table for CLASS 1 CRITERIA NOT YET MET)								
	Total AQ of supply points split between number of qualifying months met and not yet met								
	Total AQ (GWh) of Supply Points above Class 1 threshold – CLASS 1								
	CRITERIA MET (incl. separate table for CLASS 1 CRITERIA NOT YET MET)								
	Industry Totals (i.e. Product Class 4, 3 & 2 Total and Grand Total) split								
	between number of qualifying months met and not yet met								
	between named of qualifying months meet and not yet mee								
Data inputs to the	MPRN								
report	SSC (and anonymised identifier)								
·	Product Class								
	Rolling AQ								
	Number of months/calculations since the AQ first crossed the threshold								
Number rounding	Count of Supply Points: Whole numbers (right aligned)								
convention	Total AQ: Displayed in GWh and rounded to 1 dp (right aligned)								
History (e.g. report	A Rolling 12 month view, provided monthly								
builds month on									
month)									
Rules governing	As per UNC G2.3.15b:								
treatment of data	(i) the last 3 AQ Calculation Months were qualifying AQ								
inputs (actual	Calculation Months (including Month M);								
formula/specification	<u>or</u>								
to prepare the report)	(ii) the last AQ Calculation Month prior to the commencement of								
	the preceding period of 12 months was a qualifying AQ								
	Calculation Month, and any AQ Calculation Month in that								
	period is a qualifying AQ Calculation Month.								
	Sites are counted from the month that the effective AQ first crossed the								
	Class 1 threshold until they are re-confirmed as Class 1.								

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	Sites are included if they are in the Shipper's ownership at the end of reporting month, even if the Shipper has only gained them during the reporting month in question.
	The report is prepared as soon as possible after the end of the calendar month
Frequency of the	Monthly
report	
Sort criteria	Shipper shortcode Identifier alphabetically
(alphabetical	Count of Supply Points / Total AQ of Supply Points (descending order using
ascending etc.)	latest month, by class grouping)
History/background	Requirement introduced to support UNC Modification 0691 obligations
Additional comments	
Estimated	
development costs	
Estimated ongoing	
costs	

Count of Supply Points above the Class 1 threshold which are not in Class 1									
	Month x		Month x + 2		etc				
AQ above 58.6m	Qualifying	Qualifying	Qualifying	Qualifying	Qualifying	Qualifying			
	<del>period</del>	<del>period</del>	<del>period</del>	<del>period</del>	<del>period</del>	<del>period</del>			
	<del>not met</del>	met	<del>not met</del>	met	not met	met			
Shipper A									
<del>PC2</del>	0	0	0	0	0	0			
PC3/4	0	0	0	0	0	0			
<del>Shipper B</del>									
<del>PC2</del>	0	0	0	0	0	0			
PC3/4	0	0	0	0	0	0			
etc									
<del>Total</del>	0	0	0	0	0	0			
<del>PC2</del>	0	0	0	0	0	0			
PC3/4	0	0	0	0	0	0			

Total (Rolling) AQ of Supply Points above the Class 1 threshold which are not in										
Class 1 (kWh)										
	Month x		Month x + :	1	etc					
AQ above 58.6m	Qualifying	Qualifying	Qualifying	Qualifying	Qualifying	Qualifying				
	<del>period</del>	<del>period</del>	<del>period</del>	<del>period</del>	<del>period</del>	<del>period</del>				
	<del>not met</del>	met	<del>not met</del>	met	<del>not met</del>	met				
Shipper A										
PC2	0,000	0,000	0,000	0,000	0,000	0,000				
PC3/4	0,000	0,000	0,000	0,000	0,000	0,000				
Shipper B										
PC2	0,000	0,000	0,000	0,000	0,000	0,000				
PC3/4	0,000	0,000	0,000	0,000	0,000	0,000				
etc										
<del>Total</del>	0,000	0,000	0,000	0,000	0,000	0,000				
<del>PC2</del>	0,000	0,000	0,000	0,000	0,000	0,000				

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		Count of Supply	Formatted				
Current						///	Formatted
Product	<u>Shipper</u>	Month x	$\underline{Monthx+1}$	$\underline{Month\;x+2}$	$\underline{Monthx+3}$	Month x + etc	Formatted
Class	Shipper B	0	0	0	0	• (	Formatted
4	Shipper C	<u>0</u>	<u>0</u>	0	0	1	Formatted
4	Total	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	1 1	Formatted
3	Shipper D	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u> </u>	Formatted
	Shipper A	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u> </u>	Formatted Table
<u>3</u>	<u>Total</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u> </u>	<u> </u>
<u>2</u>	<u>Shipper D</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<b>→</b> ///\ <u>`</u>	Formatted
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2 Total	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u> </u>	Formatted: Right
<u>Grand Total</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u> </u>	Formatted: Right

		Total AQ (GWh)	Formatted Table					
Current Product Class	<u>Shipper</u>	Month x	Month x + 1	Month x + 2	Month x + 3	Month x + e	<u>etc</u>	
4	Shipper B	000.0	000.0	000.0	000.0	<u>000</u>	0.0	Formatted: Right
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