



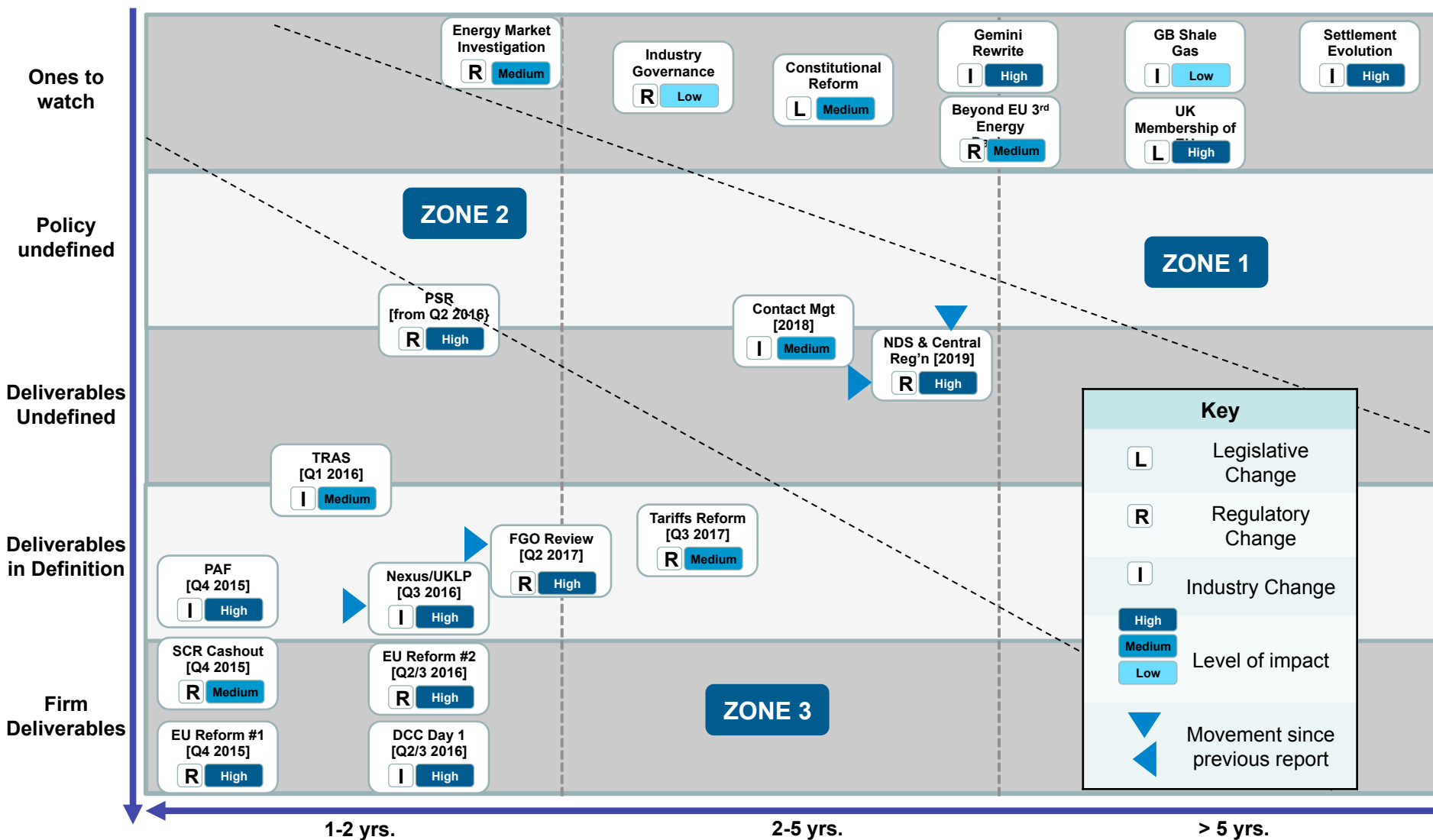
# **Change Overview Board**

## **Change Horizon Quarterly Review**

8 July 2015

# Gas Central Services Change Horizon

## July 2015



# Change Horizon Updates

Zone 3	<ul style="list-style-type: none"> <li>• <b>Nexus / UKLP</b> - Go live date moved out to Q3 2016 (subject to outcome of PNSG re-plan exercise)</li> <li>• <b>FGO</b> - Go live date moved out to Q2 2017 based on recent Ofgem statement about timeframe for amendment to GT Funding Model</li> <li>• <b>Tariffs Reform</b> – Risk that ENC implementation moves out to mid 2018; ENC may guide or constrain outcomes of Ofgem review of GB Transmission tariffs</li> </ul>
Zone 2	-
Zone 1	<ul style="list-style-type: none"> <li>• <b>Energy Market Investigation</b> – Potential impact changed from ‘Low’ to ‘Medium’ based on feedback from April 2015 review</li> <li>• <b>Industry Governance</b> – Ofgem open letter May 2015 on scope of further Code Governance Review</li> <li>• <b>Constitutional Reform</b> – Updated post General Election outcome</li> <li>• <b>Beyond EU 3<sup>rd</sup> Energy Package</b> – European Energy Union focus is on electricity rather than gas</li> <li>• <b>UK Membership of EU</b> – Energy policy unlikely to be in scope of negotiation</li> </ul>

**xserve**



respect > commitment > teamwork