UK Link - Programme Impact Assessment Process Templates

To be authorised by a minimum level of a XM1 manager

All fields are mandatory. IA Requests without sufficient information will be rejected & returned to the originator.

Please submit this form to: .box.xoserve.UKLinkProgramme

Guidance notes in blue are to be deleted before submission

Section 1: To be completed by the IA requestor:

UK Link Programme Impact Assessment Form	
**Impact Assessment ID:	UKLP IADBI189
XRN log Number (if applicable):	
Change Title:	*Transfer reading following a Retro update*

XM1 Owner	Emma Lyndon
Fast Track IA (Y/N):	N/A
Date Raised:	20/04/16
Raised By:	Emma Smith
Originator:	PNUNC
Source of Change:	- New Requirement
Date Approval Required By:	March 2017
Portfolio Impact (Yes/No):	No
Portfolio Impact Details:	N/A
Required in Legacy (Yes/No):	No
Priority (1-Critical, 2-High, 3-Medium, 4 - Low):	3
Requested Implementation By Date:	October 2017

UK Link Programme Impact Assessment Form

Change Description:

Following an accepted retro update, in the current design, if there has been a transfer of ownership and the retro update pre-dates the transfer the transfer reading will be marked suspect (as will any downstream reads) and a new estimate would be produced. This is estimate is issued to the Live shipper only and if they wish to change the reading they submit a replacement reading, this would be considered to be a SAR and the re-reconciliation would be released to both the live shipper and the previous shipper. This has been challenged at PNUNC as this would have a major impact on the end consumer for SSP's as the consumer would require for their closing and opening bills to end/start with the same reading (would not align as new estimate to live shipper). Therefore 2 options were discussed:

1. After accepting the Retro update from the live shipper, if there is a transfer of ownership, leave a period of [X] days before estimating a new transfer reading. This will allow the shipper to submit an accurate transfer of ownership reading. If the shipper supplies the reading this was will be an A reading and replace the existing suspect read, this reading will be issued to the previous shipper. The re-reconciliation would be released to both live and previous shipper.

   OR

2. Allow the User to supply a Transfer reading in the RTO file, if one is received this will be validated (subject to read validation, rejecting update if fails), this read will be issed out to the previous shipper and re-reconciliation will be released for both Live shipper and previous shipper.

It was confirmed with PNUNC this may not in place for Retro implementation date (1st October 17)

Reason for Change / Justification:

The SSP shippers in PNUNC did not agree the design, this has a huge customer satisfaction impact for end consumers as their ending with old and starting with new supplier readings could be different.

Impacted System(s):

SAP