

Pre-Meeting Note: Demand Estimation Sub Committee: 24 May '23

Objective – Key Agenda Items Summary:

This note provides a high level view of the Agenda items due to be discussed at DESC on **24th May** and points out where decisions are needed from DESC members. This will hopefully be useful in prioritising pre-reading material in advance of the meeting and ensure discussions are effective.

2.0 – Review of NDM Single Year Modelling Results (2022/23 data)

* Approval Required from DESC Members *

- The main objective of May DESC is to review the results of the End User Category (EUC) demand modelling for the Analysis Period of 1st April 2022 to 31st March 2023, using the sample supply meter points presented and agreed with DESC on 26th April.
- The material provided will summarise the results from all EUCs and any issues/points of interest for DESC to consider.
- The results for some EUCs will include multiple modelling runs where it wasn't clear how best to use the sample supply meter point data. In these instances, DESC will be asked to consider which model should be taken forward to the next phase of the modelling process, although the Demand Estimation Team will provide a recommended option.
- The results are split into Small NDM (0 to 2196 MWh pa) and Large NDM (>2196 MWh pa) and cover all EUCs for each LDZ.
- At the end of the presentation, we shall seek DESC's approval of the modelling results in order for the next phase to begin, namely 'Model Smoothing'. This next phase culminates in the publication of the draft Gas Demand Profiles for Gas Year 2023/24 in June. The industry consultation phase can then begin.
- Reminder: A more detailed view of the approach to this year's process for producing Gas Demand Profiles for 2023/24 can be found in DESC's approved Modelling Approach document [here](#).

3.0 – NDM Algorithms Update – Gas Year 2022/23

* For Information *

- Due to the ongoing volatility in NDM demand levels, DESC requested a standing agenda item to review NDM Allocation accuracy and Unidentified Gas (UIG) levels in Gas Year 2022/23. This update considers the latest position and provides DESC with the opportunity to review and discuss.

4.0 – Seasonal Normal Review 2025 – Climate Change Methodology

* For Information *

- DESC will be provided with the latest update on the procurement discussions for a revised Climate Change Methodology