

Review of the PARR (Performance Assurance Reports Registers) – DRAFT SCOPE

Background

The PARR (Performance Assurance Reports Registers) were implemented by UNC Modification 0520A with effect from 1 January 2017.

The initial list of 10 reports was based largely on what was then available in the “Shipper Packs” which were issued each month to Shippers by the CDSP. Subsequent additions to the list of reports have increased them to 13 Anonymised reports and 16 PAC reports (i.e. non-anonymised). Taking sub-divisions of reports into account, the list now stands at 14 Anonymised and 27 non-anonymised reports.

New reports have been added but the list of reports has never been reviewed to ensure that it is still effective: are all the reports still required and are all the right measures being reported?

Proposed Scope of the Review

Consider the current list of reports and how they relate to settlement risks, and whether the reports deliver the necessary insights to manage those risks. This review should also look holistically at the whole register to consider how the reports work as a whole and present a balanced view of each Shipper’s performance and contribution to industry settlement risk.

The review should also look (briefly) at other reporting suites, especially the Electricity equivalent, to identify any gaps in the current suite. The proposed future state should avoid overlapping with other governance frameworks, especially Retail Energy Code Performance Assurance Board reporting.

The review should include gathering the views from the UNC Performance Assurance Committee on the suitability of the current report suite and any perceived gaps. This could either be via a workshop or questionnaires.

Before making any recommendations, the CDSP (Central Data Services Provider) or other relevant data provider should be consulted about the availability of data and feasibility of provision.

Outputs of the Review

The recommendations of the review should be documented in a brief report summarising the process followed to complete the review and for each current report make a proposal to either:

- Keep the report – with justification
- Enhance/amend the report – with explanation
- Remove the report – with justifications

In addition document any proposed new reports with justification.

These outputs might include mock-ups of the reports to help the reader understand the proposals. These recommendations will be presented to PAC to make a final decision on any changes to the PARR.

At this stage, proposed updates to the PARR are out of scope until the PAC has made a final decision on whether to proceed.