Agenda

1. Introductions
2. Miro Familiarisation
3. Final story clarifications
4. Prioritisation remaining stories (XRN4876)

Break

5. Prioritisation of 2021/2022 Stories

Sprint 1 Plan

DDP-390 Must Reads 5 Read Performance

2B.5 PAC I want a report that shows read performance split at class, MRF (meter read freq), Associated AQ (% of AQ that has been read) and number of MPRNs so that I better understand the materiality associated with performance

DDP-396 Must AQ 8
AQ Corrections

2B.8 PAC I want to see the number of AQ corrections that are rejected per reason code so I can monitor how many AQ corrections are being rejected by UKLink so that I understand the reasons why AQs are being rejected

DDP-391 Must Reads 5 / 20
Read Performance

2B.5 PAC I want a report that shows meter type, number of reads submitted, number of reads accepted & number of reads rejected for all classes per month

(since last accepted read)

A breakdown is needed of why the read was not received:
a) Failed validation = rejected
b) Read not submitted

PAC - Aggregation view initially and detail later

DDP-395 Must Reads 13
No Reads
2B.7 PAC I want to see when the AQ last changed on each site in the no reads category so I can see if Shippers are doing AQ corrections and not sending reads so that I better understand materiality associated with performance

Proposed Sprint 2
Re-plan Needed after Sprint 1

DDP-399 Could Reads
Replaced Meter Reads

2B.10 PAC I want to see whether replacement reads are replacing actual reads s so that I can monitor if actual reads are being replaced to understand whether the process is being used primarily to reduce Aqs and receive credit reconciliations

By product class 3 and 4 only
Linked to DDP-400

3/3/21 - Agreed with PAC to cover PC3&4 only.
Requirement to monitor impact will be covered under DDP-400. Timing tbc and measure of impact (Rec or AQ) to be reviewed (KK action to provide examples for PAC to review).

DDP-379 Could Reads
Estimated Reads

2B.1 PAC I want to view the total estimated consumption per shipper, per month, per product class (1 and 2) So that I can determine the consumption percentage of each Shippers portfolio that is resulting from estimated reads and assess the related settlement risk

The related settlement risk is the proportion / percentage of total consumption (per shipper) resulting from estimated reads. e.g. A Shipper may have reads for 90% of their portfolio but if the remining 5% is equal to a significant proportion of their total consumption this is an issue.

Measure: Estimated allocation as a proportion of Total Allocation each month? Agreed by PAC 3/3/21

DDP-387 Should Asset 8
No Asset

2B.2 PAC I want the report to show the time lapsed between confirmation date and the current date (where a meter has never been attached) or the time lapsed between meter removal date and the current date (where meter has been removed)

Report needs to show an age breakdown of data monthly starting from 6 months after confirmation date or removal date (6/7/8/9/10+)

DDP-383 Must Asset 5
No Meter Recorded Asset

2B.2 PAC I want the ability to view the data in No Meter Recorded dashboard by Product Class so that I am provided with greater context related to the data already contained.

I want the report to include the AQ roll for each MPRN by product class
I want the report to show the total AQ at a summary level

DDP-394 Must Reads 3 No Reads

2B.7 PAC I want to see the associated AQ of sites in the no reads category and be able to filter on MRF (Meter Read Frequency).

Filter by product class
(SP FJ)

DDP-397 Must AQ 5 AQ Corrections

2B.8 PAC I want to see the amount (volume) AQs are changing as a result of AQ Corrections so that I can assess whether the process is being used correctly

Direction of AQ movement and the volumes involved.

DDP-380 Could Reads Estimated Reads 2B.1 PAC I want a report that shows a trend line between allocated and settled volumes that includes the total amount of industry being settled on estimates for PC1 and PC2 so that I can monitor performance

DDP-382 Could Reads 5 Check Reads 2B.1 PAC I want check read information for PC1 and PC2 to show the age of missed check reads. I want this split into 1,2,3,4+ years so that I can monitor performance

DDP-393 Should Reads 20

Meter Read Validity Monitoring
2B.6 PAC I want a report that shows all meter read rejection codes, shown as count of rejections with associated AQ of each unresolved rejection so that I better understand materiality associated with performance.

I want to be able to filter between class.

DDP-392 Must Reads 3 Read Performance 2B.5 PAC I want a report to show Meter Mechanism so that I can see what type of meter is fitted to differentiate between smart meters and credit meters.

SP FJ

DDP-384 Must Asset 5 No Meter Recorded Asset
2B.2 PAC I want the report to be able to distinguish between sites that have had a meter removed and sites where no meter has ever been installed

Is this not covered by Activity/No Activity? Covered by DDP-385?

DDP-398 Could Asset 3
Standard Correction Factor Asset
2B.9 PAC I want to know what AQ volumes are associated with standard correction factors that are above the non-standard threshold (732,000 kwh) so that I understand the AQ at risk

2

DDP-385 Must Asset 3 No Meter Recorded and Data Flow received
2B.3 PAC I want areport that distinguishes between sites that have had a meter removed and sites where no meter has ever been installed. To include which dataflows have been received e.g. (RGMA / device removal / CDN - connection / disconnection / read) M

Story relates to XRN4876 and was confirmed at the PAFA workshop 4/8/2020
No Meter Recorded and Data Flow received 2B.3

DDP-386 Could Portfolio SP??
NO Current PARR
2B.2 PAC I want a report that shows the time lapsed between MPRN creation date and the current date to show an age profile of existing unregistered sites where a shipper has attempted (but failed) to register so that I understand and have better context related to the data

DDP-388 Could Reads 20
Transfer Reads
2B.4 PAC I want to see how many transfer reads are being submitted, accepted / rejected each month and as a rolling 12 month view so that I can assess shipper's intent

DDP-400 Could Reads Replaced Meter Reads
2B.10 PAC I want to see the impact the replacement read is having on AQ and on KWh reconciliation

Linked to DDP-399

Needs further clarification

DDP-389 Could   Reads 20
Transfer Reads 2B.4 PAC I want to see how many estimated opening reads are being replaced via the Shipper Agreed Read (SAR) process so that I can assess shipper's intent

Additional details:
Related to transfer reads, when shipper transfers to a new shipper there should be a transfer read from the outgoing shipper sent to new shipper. When the new shipper does not receive an opening read from the outgoing shipper the new shipper can do a shipper agreed read (SAR). Xoserve will estimate the transfer read then the incoming and outgoing shipper agree a better replacement transfer read (shipper agreed read (SAR)

DDP-401 Should Portfolio By Pass

PACR002 PAC I want to see the Isolation status on the detail view of the PAFA dashboard, so I can see if an MPRN is isolated.

DDP-402 Could Asset By Pass

PACR002 PAC I want to see how many bypass flags are 'Open' and Closed across the industry so that I can monitor how many sites are using the bypass and are not paying for gas so that I understand whether this is a risk

Bypass pipe is available to approximately 13,000 essential sites to ensure flow if a meter fails / work is being undertaken on the meter. The bypass flag should not be activated during 'normal' usage.

DDP-195

As PAFA I want a view of AQ split by age bands for each Shipper so that I can get a view of how old the AQs are in their Portfolio

DDP-22

As PAFA I want to view the Percentage of portfolio with AQ calculation split by 1 month, 4 months, 12 months, 24 months, 36 months plus as it is an important element in understanding the settlement risk

DDP-198

As PAFA, for all Shippers, I want the AQ corrections dashlet to display the Reason codes for AQ correction so that I have a better understanding of the AQ correction information and the reason behind the corrections

DDP-336

As PAFA, I would like to see a data for each DDP topic, in a table view for all Shippers, per month, so that I don't have to navigate to multiple screens.

1

DDP-163

9/3/21 - This is already covered by other reports in DDP. PAC to confirm

As PAFA I want to view the 12 months rolling trend of percentage of meter points with No Reads per Shipper so that I can compare shipper meter reading submission failure performance to the requirements as set out in the UNC

DDP-170

As PAFA want to view the Read Performance for PC4 portfolio per Shipper split into separate views for Smart and AMR meters for a better understanding of PC4 read performance figures

2

DDP-190

As PAFA I want additional information per Shipper on my Read Performance dashboard for further insight.

DDP-191

As PAFA I want the additional information per Shipper on the dashboard showing Class 4 Read Performance so that I can manage PC4 read performance in a better manner

DDP-193

As PAFA I need to view additional information in the Meter Read Validity Monitoring report along with counts so that I can monitor both the level of recurring failures and AQs involved.

DDP-164

As PAFA I want to view the 12 months rolling trend of count of meter points with no meter for each Shipper split by class so that I can get a view of how many sites are there for each Shipper which have no meter

DDP-178

As PAFA I want the ability to split the data in No Meter Recorded report by EUC Bands for a better understanding of the industry data

DDP-168

As PAFA I want 12 months rolling trend of count of MPRNs per Shipper with AQ> 732,000 where SCF is 1.02264 split by EUC bands (04-09) to monitor potentially incorrect correction factors for large consuming sites

DDP-165

As PAFA I need 12 months trend of no. of meter points with no meter with data flow implying presence of a meter. This view needs to be per Shipper split by class so that I can see sites for each Shipper where there is no meter but data suggests activity

3

DDP-185

As PAFA I want a per-Shipper view that will tell me for how long and how many sites are there in each portfolio which have no meter and are receiving data flows so that I can identify if the Shippers are taking action on such data

DDP-254

PAFA - XRN5038 - Mod0691 - CDSP to convert Class 2, 3 or 4 sites to Class 1

4