

## **Background**

UNC Modification 0690S (Reduce qualifying period for Class 1 – implemented with effect from 25 March 2020) amended the UNC Section G1.6.15 rules for eligibility for Class 1. The Final Modification Report (FMR) states:

“This Modification also seeks to introduce an additional report to Performance Assurance Committee (and a corresponding anonymised report) in the Performance Assurance Report Register of meter points which have met the qualifying period requirement but are not in Class 1, with details of the current rolling AQ and the number of AQ calculations above the threshold”

However the 0690s FMR does not specify the format of the new PARR report (although it lists available data items from an internal CDSP Change Request) .

## **Proposed Addition to the PARR**

The latest draft of Modification 0691S includes two proposed PARR reports: a report of sites converted to Class 1, split between Shipper and CDSP converted; and a report of Sites above the Class 1 Threshold, not yet in Class 1, split between Class 2 and Class 3 or 4 (combined). The second report would replace the current Red/Amber/Green which Xoserve presents to PAC using separate anonymisation.

See Appendix below for format of report.

**Proposal to PAC:** adopt Reports 2A.y (Industry Peer Comparison View) and 2B.y (Performance Assurance Committee View) into the PARR (regardless of the outcome of 0691S) to provide enhanced monitoring of Class 1-eligible sites.

## APPENDIX: FORMAT OF REPORTS

### Schedule 2B.y – Performance Assurance Committee View

|   |  |
|---|--|
| Report Title  | <b>Sites above the Class 1 threshold which are not in Class 1</b>  |
| Report Reference  | 2B.y (reference to be determined following implementation of UNC Modification 691)   |
| Report Purpose  | To provide an overview of sites which are approaching or have reached the criteria for re-confirmation as Class 1.   |
| Expected Interpretation of the report results   | The aim is to understand whether Shippers are meeting their obligations to monitor and manage their very large sites and initiate re-confirmation to PC1 in a timely manner. The report should identify performance across all market participants.  |
| Report Structure (actual report headings & description of each heading)                       | Monthly non-cumulative report<br>Current Product Class (separated as PC4, PC3 & PC2)<br>Shipper (containing shipper shortcode)<br>Count of Supply Points above Class 1 threshold – CLASS 1 CRITERIA MET (incl. separate table for CLASS 1 CRITERIA NOT YET MET)<br>Total AQ (GWh) of Supply Points above Class 1 threshold – CLASS 1 CRITERIA MET (incl. separate table for CLASS 1 CRITERIA NOT YET MET)<br>Industry Totals (i.e. Product Class 4, 3 & 2 Total and Grand Total)   |
| Data inputs to the report   | MPRN<br>SSC (and anonymised identifier)<br>Product Class<br>Rolling AQ<br>Number of months/calculations since the AQ first crossed the threshold   |
| Number rounding convention  | Count of Supply Points: Whole numbers (right aligned)<br>Total AQ: Displayed in GWh and rounded to 1 dp (right aligned)  |
| History (e.g. report builds month on month)   | A Rolling 12 month view, provided monthly  |
| Rules governing treatment of data inputs (actual formula/specification to prepare the report) | As per UNC G2.3.15b:<br>(i) the last 3 AQ Calculation Months were qualifying AQ Calculation Months (including Month M);<br>or<br>(ii) the last AQ Calculation Month prior to the commencement of the preceding period of 12 months was a qualifying AQ Calculation Month, and any AQ Calculation Month in that period is a qualifying AQ Calculation Month.<br><br>Sites are counted from the month that the effective AQ first crossed the Class 1 threshold until they are re-confirmed as Class 1.<br>Sites are included if they are in the Shipper's ownership at the end of reporting month, even if the Shipper has only gained them during the reporting month in question.<br>The report is prepared as soon as possible after the end of the calendar month |
| Frequency of the report   | Monthly  |

|  |   |
|--|---|
| Sort criteria<br>(alphabetical ascending etc.) | Count of Supply Points / Total AQ of Supply Points (descending order using latest month, by class grouping) |
| History/background                             | Requirement introduced to support UNC Modification 0691 obligations   |
| Additional comments                            |   |
| Estimated development costs                    |   |
| Estimated ongoing costs                        |   |

|                       |           | Count of Supply Points above Class 1 threshold – CLASS 1 CRITERIA MET |             |             |             |               |
|-----------------------|-----------|---|-------------|-------------|-------------|---------------|
| Current Product Class | Shipper   | Month x   | Month x + 1 | Month x + 2 | Month x + 3 | Month x + etc |
| 4                     | Shipper B | 0   | 0           | 0           | 0           | 0             |
|                       | Shipper C | 0   | 0           | 0           | 0           | 0             |
|                       | Shipper A | 0   | 0           | 0           | 0           | 0             |
| <b>4 Total</b>        |           | <b>0</b>  | <b>0</b>    | <b>0</b>    | <b>0</b>    | <b>0</b>      |
| 3                     | Shipper A | 0   | 0           | 0           | 0           | 0             |
|                       | Shipper C | 0   | 0           | 0           | 0           | 0             |
|                       | Shipper D | 0   | 0           | 0           | 0           | 0             |
| <b>3 Total</b>        |           | <b>0</b>  | <b>0</b>    | <b>0</b>    | <b>0</b>    | <b>0</b>      |
| 2                     | Shipper D | 0   | 0           | 0           | 0           | 0             |
| <b>2 Total</b>        |           | <b>0</b>  | <b>0</b>    | <b>0</b>    | <b>0</b>    | <b>0</b>      |
| <b>Grand Total</b>    |           | <b>0</b>  | <b>0</b>    | <b>0</b>    | <b>0</b>    | <b>0</b>      |

|                       |           | Total AQ (GWh) of Supply Points above Class 1 threshold – CLASS 1 CRITERIA MET |              |              |              |               |
|-----------------------|-----------|--|--------------|--------------|--------------|---------------|
| Current Product Class | Shipper   | Month x  | Month x + 1  | Month x + 2  | Month x + 3  | Month x + etc |
| 4                     | Shipper B | 000.0  | 000.0        | 000.0        | 000.0        | 000.0         |
|                       | Shipper C | 000.0  | 000.0        | 000.0        | 000.0        | 000.0         |
|                       | Shipper A | 000.0  | 000.0        | 000.0        | 000.0        | 000.0         |
| <b>4 Total</b>        |           | <b>000.0</b>   | <b>000.0</b> | <b>000.0</b> | <b>000.0</b> | <b>000.0</b>  |
| 3                     | Shipper A | 000.0  | 000.0        | 000.0        | 000.0        | 000.0         |
|                       | Shipper C | 000.0  | 000.0        | 000.0        | 000.0        | 000.0         |
|                       | Shipper D | 000.0  | 000.0        | 000.0        | 000.0        | 000.0         |
| <b>3 Total</b>        |           | <b>000.0</b>   | <b>000.0</b> | <b>000.0</b> | <b>000.0</b> | <b>000.0</b>  |
| 2                     | Shipper D | 000.0  | 000.0        | 000.0        | 000.0        | 000.0         |
| <b>2 Total</b>        |           | <b>000.0</b>   | <b>000.0</b> | <b>000.0</b> | <b>000.0</b> | <b>000.0</b>  |
| <b>Grand Total</b>    |           | <b>000.0</b>   | <b>000.0</b> | <b>000.0</b> | <b>000.0</b> | <b>000.0</b>  |

|                       |           | Count of Supply Points above Class 1 threshold – CLASS 1 CRITERIA NOT YET MET |             |             |             |               |
|-----------------------|-----------|---|-------------|-------------|-------------|---------------|
| Current Product Class | Shipper   | Month x   | Month x + 1 | Month x + 2 | Month x + 3 | Month x + etc |
| 4                     | Shipper B | 0   | 0           | 0           | 0           | 0             |
|                       | Shipper C | 0   | 0           | 0           | 0           | 0             |
| <b>4 Total</b>        |           | <b>0</b>  | <b>0</b>    | <b>0</b>    | <b>0</b>    | <b>0</b>      |
| 3                     | Shipper D | 0   | 0           | 0           | 0           | 0             |
|                       | Shipper A | 0   | 0           | 0           | 0           | 0             |
| <b>3 Total</b>        |           | <b>0</b>  | <b>0</b>    | <b>0</b>    | <b>0</b>    | <b>0</b>      |
| 2                     | Shipper D | 0   | 0           | 0           | 0           | 0             |
| <b>2 Total</b>        |           | <b>0</b>  | <b>0</b>    | <b>0</b>    | <b>0</b>    | <b>0</b>      |
| Grand Total           |           | 0   | 0           | 0           | 0           | 0             |

|                       |           | Total AQ (GWh) of Supply Points above Class 1 threshold – CLASS 1 CRITERIA NOT YET MET |              |              |              |               |
|-----------------------|-----------|--|--------------|--------------|--------------|---------------|
| Current Product Class | Shipper   | Month x  | Month x + 1  | Month x + 2  | Month x + 3  | Month x + etc |
| 4                     | Shipper B | 000.0  | 000.0        | 000.0        | 000.0        | 000.0         |
|                       | Shipper C | 000.0  | 000.0        | 000.0        | 000.0        | 000.0         |
| <b>4 Total</b>        |           | <b>000.0</b>   | <b>000.0</b> | <b>000.0</b> | <b>000.0</b> | <b>000.0</b>  |
| 3                     | Shipper D | 000.0  | 000.0        | 000.0        | 000.0        | 000.0         |
|                       | Shipper A | 000.0  | 000.0        | 000.0        | 000.0        | 000.0         |
| <b>3 Total</b>        |           | <b>000.0</b>   | <b>000.0</b> | <b>000.0</b> | <b>000.0</b> | <b>000.0</b>  |
| 2                     | Shipper D | 000.0  | 000.0        | 000.0        | 000.0        | 000.0         |
| <b>2 Total</b>        |           | <b>000.0</b>   | <b>000.0</b> | <b>000.0</b> | <b>000.0</b> | <b>000.0</b>  |
| Grand Total           |           | 000.0  | 000.0        | 000.0        | 000.0        | 000.0         |

**Plus: Identical Report by Anonymous Identifier for Industry View**